



# Requestor User Support Manual Vermont Prescription Monitoring System

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# 1 Document Overview

The PMP AWARxE *Requestor User Support Manual* provides step-by-step instructions for healthcare professionals requesting data from the Vermont Prescription Monitoring System (herein referred to as PMP AWARxE). It includes such topics as:

- Registering for an account
- Creating patient requests
- Viewing request status
- Viewing patient reports
- Appointing a delegate to request and receive information on behalf of a prescriber or dispenser
- Managing your account

## 1.1 What is a Requestor?

A requestor is a PMP AWARxE account type held those who use PMP AWARxE to review patients' prescription history. A requestor's primary task within the application is to determine if a patient should be given or dispensed a prescription based on their prescription history. Requestors are the strongest line of defense to prevent prescription drug abuse. Physicians and pharmacists are the most common type of requestor; however, there are a number of roles that can be classified as a requestor. A complete list of available roles that fall into the requestor category is provided below:

### **Healthcare Professionals**

- Dentist
- Medical Resident with Prescriptive Authority
- Naturopathic Physician
- Nurse Practitioner / Clinical Nurse Specialist
- Optometrist

- Pharmacist
- Pharmacist's Delegate Unlicensed
- Physician (MD, DO)
- Physician Assistant
- Podiatrist (DPM)
- Prescriber Delegate Unlicensed

# 2 Registration

This chapter provides an overview of the PMP AWARxE registration process as well as detailed instructions for registering for an account and registering for a delegate account.

## 2.1 Registration Overview

PMP AWARxE requires that every individual register as a separate user, using their email address as their username within the system. A user can register as a delegate, a role that is designed to allow the user to generate reports on the behalf of another, current user; for example, a nurse at a small doctor's office could be assigned to act as a delegate to the physician to create Patient Reports for the patients whom the physician would be seeing that day. All queries run by the delegate are attributed to the prescriber for whom they run the report.

Please note that if you had an account with the previous system, you may already have an account in PMP AWAR<sub>x</sub>E. Likewise, if you have moved practices, your account can be updated to reflect this change. Please attempt to access your account by following the <u>Reset Password</u> instructions located in this guide before attempting to create a new account. Please utilize the email address associated with your previous account.

The registration process is comprised of four sections: Register for an Account, User Role Selection, User Demographics, and Review Profile Details. All sections must be completed before your registration is successfully submitted for processing.

Requestor roles also require you to upload a copy of a current government-issued photo ID, such as a driver's license or a passport. You must submit this documentation before your account can be approved. Digital copies of these documents can be submitted through PMP AWARxE after you have completed the registration process.

## 2.2 Registering for an Account

To request a new account in PMP AWARxE:

 Navigate to <u>https://vermont.pmpaware.net/login</u>. The Log In page is displayed.

Log In	
Email	
Password	
	Reset Password
Log In	
Create an Ac	count

#### 2. Click Create an Account.

The Register for an Account page is displayed.

Register for an Account	
Please create your own account and do not create a	n account on behalf of someone else.
Email	Confirm Email
Password	Confirm Password
Password Must: • Minimum of 8 characters	
Contain one upper case letter	
<ul> <li>Contain one lower case letter</li> <li>Contain one special character (! @ # \$ etc.)</li> </ul>	
Maximum of 72 characters	
	Already have an account? Log I

**Note:** A tutorial describing the complete registration process is available by clicking the **Registration Process Tutorial** link located in the top right corner of the page.

3. Enter your current, valid email address in the **Email** field, then re-enter it in the **Confirm Email** field. The email address you provide will be your username for logging in to the system.

**Note:** If the email addresses you entered do not match, an error message is displayed.

Email	Confirm Email
appriss.testuser12@gmail.com	appriss.testuser12@gmail.co
	The email addresses you entered do not match.

4. Enter a password in the **Password** field, using the password requirements provided below, then re-enter it in the **Password Confirmation** field.

Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) special character such as !, @, #, \$, etc.
- No more than 72 characters

Note that a checkmark appears next to each requirement as it is met.

Passwor	d		
•••		0	
Passwor	d Confirmation		
Password	Must		
Minimu	um of 8 characters		
→ ✓ Contai	n one upper case letter		
<b>→</b> ✓ Contai	n one lower case letter		
Contai	n one special character (! @ # \$ etc.)		
<b>──→</b> ✓ Maxim	um of 72 characters		

Password	Confirm Password
	The passwords you entered do not match.

5. Click Continue.

The Account Registration: User Role Selection page is displayed.

*Note:* All options shown below might not be available during the registration process.

am:			
Æ	Ę.	{Õ}	
a Healthcare Professional or Delegate	an Agency Administration	a Restricted Admin	
in Law Enforcement	an Other Professional		

**Note:** At this point in the registration process, you may click **Log Out, Complete Later** to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to <u>https://vermont.pmpaware.net/</u>, then enter the username and password you established in the previous steps.

6. Click to select the user role category that best describes your user role type (e.g., Healthcare Professional or Delegate, etc.).

The list of available user roles in that category is displayed.

**Note:** All options shown below might not be available during the registration process.

am:			
a Healthcare Professional or Delegate	an Agency Administration	a Restricted Admin	
in Law Enforcement	an Other Professional		
Select a specific role from below	,		
Select a specific role from below Physician (MD, DO) Homeopathic Physician	v		
Physician (MD, DO)	v		
Physician (MD, DO) Homeopathic Physician	/		

#### Notes:

- The roles displayed on this page may vary depending on your state's configurations.
- If you are registering as a delegate, please ensure that you select the appropriate delegate user role (e.g., Prescriber Delegate, Pharmacist Delegate, etc.).
- All delegates should select the "Unlicensed" role, regardless of any additional certifications they hold (e.g. RN, LPN, etc.).
- If you do not see an applicable role for your profession, the State Administrator has not configured a role of that type and potentially may not allow users in that profession access to PMP AWARxE. Please contact your State Administrator for more information.
- 7. Click to select your user role, then click **Continue**.

The Account Registration: User Demographics page is displayed as shown on the following page.

Account Registration	
Role category: <i>Healthcare Professional</i> Role: <i>Physician (MD, DO)</i>   Change	
Professional Details	* Indicates Required Field
DEA Number 🕲 *	Add
National Provider ID	Autofill Form Autofill the remainder of this form with the information associated with your national provider id number.
	AutoFill Form

#### Notes:

- If you selected the wrong user role, you may click **Change**, located at the top of the page next to the user role you selected, at any time to return to the previous page and select the correct user role. Please be aware that changing your user role will cause you to lose any information you entered on the registration form.
- The information you are required to enter on this page may vary by state. Required fields for your state are marked with a red asterisk (\*). You may use the information provided below as a guideline; however, the same fields will not be displayed or required for every user role.
- a. The Professional Details section of this page allows you to enter such information as your DEA number, NPI number, professional license number, license type, and healthcare specialty.

Professional Details	* Indicates Required Field
DEA Number 🕑 *	Add
National Provider ID	Autofill Form Autofill the remainder of this form with the information associated with your national provider id number. AutoFill Form
Professional License Number 😨 *	License Type *
Add a Healthcare Specialty * Search by keyword (e.g. Allergy, Internal, Sports, Clinical	Browse All

• To add your DEA number, enter it in the **DEA Number** field, and then click **Add**. You may add multiple DEA numbers, if permitted by your state, by

repeating this process for each DEA number you wish to add. Once you click **Add**, the DEA number is displayed beneath the **DEA Number** field. If necessary, you may click **Remove** next to a DEA number to remove it.

DEA Number 🕖 *	
MD1234567	Ado
BEA Numbers Added	
DEA Numbers Added	

- If you have an NPI number, you can enter it in the National Provider ID field, then click Autofill Form to auto-populate the form with the demographic information associated with your NPI number.
- To search for your specialty, begin typing it in the Add a Healthcare
   Specialty field. A list of specialties matching your search criteria is displayed.
   Click to select your specialty from the list. You may repeat this process to select multiple specialties.

	Add a Healthcare Specialty * Brow	wse All
	family	
	Allopathic & Osteopathic Physicians	<b>^</b>
	Family Medicine	
	Family Medicine - Addiction Medicine	
P	Family Medicine - Adolescent Medicine	
	Eamily Medicine - Adult Medicine	

Once you have selected your specialty from the list, it is displayed beneath the **Add a Healthcare Specialty** field. If necessary, you may click the "x" to remove it.



b. The Personal Information section of this page allows you to enter your personal contact information such as first and last name, date of birth, last four digits of your Social Security Number (SSN), primary contact phone number, and mobile phone number.

#### Notes:

- If Mobile Phone Number is a required field for your state and you do not have a mobile phone number, enter ten 5s in that field; for example, (555) 555-5555.
- If your state utilizes the mobile password reset feature, you must enter a mobile phone number in order to utilize this feature. Otherwise, your password can be reset via email.

First Name * Middle	Name	Last Name *
Date of Birth * Last 4 c	iigits of SSN 🔕 *	
(###) ######	Phone Number 2 *	

c. The Employer Information section of this page allows you to enter information about your employer such as DEA number, NPI number, name, address, phone number, and fax number.

mployer Information			
Employer DEA Number(s)		Add	
Employer National Provider ID(s)		Add	
Employer Name			
Address		Address Line 2	
City	State	Ţ	Zip Code
Phone (###) ### ####	Fax (###) ### ####		

• To add your employer's DEA or NPI number, enter it in the appropriate field, and then click **Add**. You may add multiple DEA and/or NPI numbers, if permitted by your state, by repeating this process for each DEA/NPI number you wish to add. Once you click **Add**, the DEA/NPI number is displayed beneath the appropriate field. If necessary, you may click **Remove** next to a DEA/NPI number to remove it.

MD000000	
DEA Numbers Added	
MD9876543	Remove
MD000000	Remove

E

d. If you selected a delegate user role (e.g., Prescriber Delegate, Pharmacist Delegate, etc.), you must add your supervisor(s) in the Delegate section of this page. *Note that this section is only displayed if you selected a delegate user role.* 

Delegate				
I am a delegate for the following people *				
Email Add				
Selected Supervisors				

 To add a supervisor, enter their current, valid email address in the Email field, and then click Add. You may add multiple supervisors by repeating this process. Once you click Add, the supervisor's email address is displayed beneath the Email field. If necessary, you may click the "x" to remove it.

I am a delegate for the following people	*				
Email	Add				
Selected Supervisors					
Email: rweaver@appriss.com	8				

#### Notes:

- The supervisor must already have a registered account with your state's PMP. The email submitted must be the email the provider used to register for their own PMP AWARxE account.
- Ensure that you enter the supervisor's email address correctly and that it is a valid email address.
- You will not be able to perform Patient Requests on behalf of a supervisor until that supervisor has approved you as a delegate.
- 8. Once you have entered all required information, click **Continue**.

**Note:** At this point in the registration process, you may click **Log Out, Complete Later** to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to <u>https://vermont.pmpaware.net</u>, then enter the username and password you established in the previous steps.

### The Account Registration: Review Profile Details page is displayed.

$\sim$	Registration Process Tutorial Can't View This File? Get Adobe Acrobat Readel
Eack	
Account Registration	
Review Profile Details Please take a moment to review the information below before submitting.	
Role category: Healthcare Professional Role: Physician (MD, DO)   Change	
DEA Number(s): MD1234567 National Provider ID: Professional License Number: 12345 License Type: MD Healthcare Specialty: Allopathic & Osteopathic Physicians(Family Medicine)	
Personal Information Edit	
First Name: TEST Middle Name:	
Last Name: USER	
Date of Birth: 02/03/1983	
Last 4 digits of SSN: 1234	
Primary Contact Phone: Mobile Phone Number: (555) 555-5555	
Employer DEA Number(s): MD9876543, MD0000000	
Employer National Provider ID(s):	
Employer Name:	
Address:	
Address Line 2:	
City:	
State:	
Zip Code:	
Phone: Fax:	
rax.	
Log out, Complete Later Submit & Continue	

- 9. Review your information to ensure it is correct before submitting your registration.
  - a. If you need to change your user role, click **Change**, located at the top of the page next to the role you selected. *Note that changing your user role will cause you to lose any information you entered on the registration form*.
  - b. If you need to edit your personal information, click **Edit** next to the **Personal Information** section header.
- 10. If all information is correct, click **Submit & Continue**.

Once you have submitted your registration, you will be notified of your account status (<u>Not Complete – Additional Documents Needed</u>) and instructed to <u>verify your</u> <u>email address</u>.

**Note:** If you are a delegate, you must also be approved by any supervisors you have selected before you can perform a Patient Request.

**Not Complete – Additional Documents Required:** You are required to upload validation documents to complete your registration. The Account Registration page displays the list of required documents.

Can't View This File? Get Adobe Acrobat Reader					
Account Registration					
Status: Registration Not Complete - Additional Documents Needed					
-	en, you are required to submit additional documentation. Please review the required m for review. You can complete this section now or at a later time by logging back into your				
Once all required validation documents are received, your registration will be reviewed for approval.					
Required Documents					
Required Documents Download the required documents Required Documents	if needed and upload below Uploaded File				
Download the required documents					
Required Documents	Uploaded File				

• Click **Choose File** to upload the required document(s) to your account, then click **Submit Documents**;

**Note:** For all account types, a photocopy or scan of a valid, government-issued photo ID showing a birthdate, such as a driver's license or passport, is required. For VA Prescriber or VA Dispenser accounts, a photo or scan of your VA ID is also required.

Or

 Click Log Out, Complete Later to return at a later time and upload the required document(s). When you are ready to complete your registration, navigate to <u>https://vermont.pmpaware.net</u>, then enter the username and password you established in the previous steps.

Once you have submitted your documents, you will be notified that your account is pending approval and instructed to <u>verify your email address</u>. You may click the plus sign (+) next to **Verification Documents** and **Registration Details** to view the information you submitted. *Note that your information may not be edited at this time.* Refer to <u>Account Approval</u> for more information.

#### Registration

	Registration Process Tutorial
	Can't View This File? Get Adobe Acrobat Reader
Account Registration	
Status: Your Account is	Pending Approval
Your registration information and documents are You can review your submitted documents belo	e being reviewed for approval. Watch your email or log in for status updates. w and upload more if required.
Email Verification: Not Complete - Please of	check your email and verify. Resend Email
Verification Documents	
Registration Details	
Log Out	

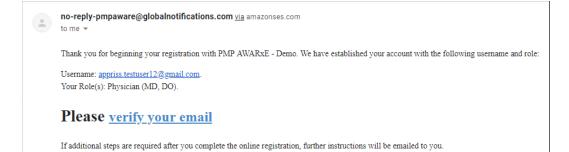
## 2.3 Verifying Your Email Address

Once you have submitted your registration, PMP AWARxE sends an email to the supplied email address for verification of an active email address.

*Note:* If you did not receive the email containing the verification link, you may click *Resend Email* from the Account Registration page.

	Registration Process Tu	
	Can't View This File? Get Adobe Acrobat Re	eader
Account R	egistration	
Status	: Your Account is Pending Approval	
-	ormation and documents are being reviewed for approval. Watch your email or log in for status update submitted documents below and upload more if required.	es.
Email Verificatio	n: Not Complete - Please check your email and verify. Resend Email	
	•	_
Verification I	Documents	
•		
Registration	Details	
Log Out		

When you receive the email, it will contain a link to verify your email address. Click the **verify your email** link.



#### Notes:

- The link contained within the email is only valid for 20 minutes. In the event that time has expired, clicking the link will result in a new email verification notification being sent to you. Click the link in the new email to verify your email address.
- If you are not able to receive HTML-formatted emails or emails with hyperlinks, please contact the help desk.

Once you click the link, you are directed to PMP AWARxE, and a message is displayed indicating that your email address has been validated.

**Note:** If your account requires approval, you will not have full access to PMP AWARxE functionality, including performing patient requests, until your account is approved. Please refer to <u>Account Approval</u> for more information.

## 2.4 Account Approval

Once the State Administrator has determined that all you have met all account requirements and has approved your account, you will receive an email stating that your account has been approved and is now active.

Welcome To PMP AWARxE - Demo Inbox ×

no-reply-pmpaware@globalnotifications.com via amazonses.com to me -

Your account request for access to PMP AWARxE - Demo has been approved by the administrator on 2019-01-16. You may now log in for access to the system.

Once you receive the account approval email, you can log in to PMP AWARxE using the email address and password you created when you registered.

**Note:** If you no longer have the password, you can reset it by following the instructions in the <u>Reset Password</u> section of this document.

After accepting, you will be routed to your dashboard and can begin using the application.

• If you are a delegate, you must be approved by any supervisors you have selected before you can perform a Patient Request.

# • You may be presented with the End User License Agreement that you must review and accept prior to using the application.

	0 CONDITIONS FOR USE OF THE Appriss PMP AWARXE Demo (APAD) vd 09/22/2018)	
abide by the	to and using the Appriss PMP AWARxE Demo ("APAD"), you agree to requirements governing the Prescription Monitoring Program at 105 CMR any other applicable requirements, including, but not necessarily limited	Ŀ
other license	plicable - You attest that you are a duly licensed practitioner, pharmacist or d health care professional authorized to prescribe or dispense controlled n the Commonwealth of Kentucky.	
Department prescribe co registered w substances i	plicable - You further attest that you are duly registered with the Kentucky of Public Health, Office of Prescription Monitoring and Drug Control, to ntrolled substances in at least one of the Schedules II through V or duly ith the Board of Registration in Pharmacy to dispense controlled n at least one of the Schedules II through V. You also agree to promptly partment of any change or proposed change in licensure or registration	
, ,	plicable – You attest that you are a member of law enforcement authorized e or federal agency and the Kentucky Department of Public Health to	

# **3** Basic System Functions

This chapter describes how to log in to PMP AWARxE, the Requestor Dashboard that is displayed upon logging in, and how to log out.

## 3.1 Log In to PMP AWARxE

1. Navigate to <u>https://vermont.pmpaware.net</u>.

The Log In page is displayed.

Log In	
Email	
Password	
Fassword	
	Reset Password
Loç	g In
Create an	Account

- 2. Enter the email address you provided when you registered in the Email field.
- 3. Enter your password in the **Password** field.

**Note:** If you have forgotten your password, click **Reset Password**. You will be prompted to enter the email address registered to your account. Once you have entered a valid, registered email address, you will receive an email with a link to reset your password.

4. Click Log In.

The My Dashboard page is displayed. Please refer to the <u>My Dashboard</u> section for a complete description of the dashboard.

## 3.2 My Dashboard

Upon logging in to PMP AWARxE with an approved account, the requestor dashboard (My Dashboard) is displayed. This dashboard provides a quick summary of pertinent items within PMP AWARxE, including State Administrator announcements, your recent patient searches, patient alerts, and, if applicable, your delegate's or supervisor's status. My Dashboard can be accessed at any time by clicking **Menu > Dashboard** (located under **Home**).

Patient Alert	s					My Favorites		
PATIENT ALERT	s					RxSearch - Patient Request		
Patient Full Name		DOB	Alert Date	Ale	rt Letter			
DAVE PATIENT		01/01/1985	11/08/2017	Do	wnload PDF	PMP Announcements		
Recent Req	uests					Message for Physicians 10/13/2017 Test announcement		
RECENT REQUE	ISTS					Exciting changes are coming to 09/20/2017		
Patient Name	DOB	Status	Request Date		Delegate	AWARXE!		
estone	01/01/1901	Complete	11/28/2017 6:08	PM	Jordan Delegate	We are pleased to announce that later this year, we will be performing a systemwide		
DAVE PATIENT	01/01/1985	5 Complete	11/27/2017 4:16	5 PM		update on AWARxE.		
lest patient	01/01/1900	Complete	10/31/2017 2:23	3 PM	James Delegate	When you log in to AWAmore		
bob testpatient	01/01/1900	Complete	10/31/2017 2:10	0 PM		View all Announcement		
mic jor	01/05/1941	Complete	10/27/2017 2:08	8 PM		Output links		
					View Requests History	Quick Links PMP Support		
Delegates								
DELEGATES								
Delegate Name			Status	Reque	st Date			
James Dele	gate		pending	12/01/	2017			
Jordan Delegate			approved	04/25/	2017			

### 3.2.1 Patient Alerts

This section displays the most recent patient alerts.

**Note:** This section is user role dependent, meaning that certain roles will be unable to view this section.

- New alerts (i.e., those that have not been viewed) are displayed in **bold** with the word "NEW" next to them.
- You can download the letter associated with the alert by clicking **Download PDF**.
- You can view the Patient Request associated with a patient by clicking the patient's name.

• You can click **Patient Alerts**, located at the top of the section, to access a full listing of patient alerts. You can also access patient alerts at any time by clicking **Menu** > **Patient Alerts** (located under **Rx Search**).

### 3.2.2 Recent Requests

This section displays your most recent patient searches, including those performed by one of your delegates.

- You can view the Patient Report by clicking the patient's name.
- You can view a list of all past requests by clicking View Requests History. You can also access your request history at any time by clicking Menu > Requests History (located under Rx Search).

**Note:** The report that is displayed when you click the patient's name is a <u>historical</u> report, meaning that it contains the data that was viewed when the report was initially run. For instructions on performing new patient Rx history searches, please refer to the <u>Creating a Patient Request</u> section.

## 3.2.3 Delegates/Supervisors

This section displays your delegates or supervisors, depending on your user role.

- If you are a supervisor, you can quickly change a delegate's status from the dashboard by clicking the delegate's name. Once you click the delegate's name, the Delegate Management page is displayed, and you can approve, reject, or remove a delegate from your profile.
- You can click **Delegates**, located at the top of the section, to access the Delegate Management page. The Delegate Management page can also be accessed at any time by clicking **Menu > Delegate Management** (located under **My Profile**). For additional information regarding delegate management, please refer to the <u>Delegate Management</u> section.

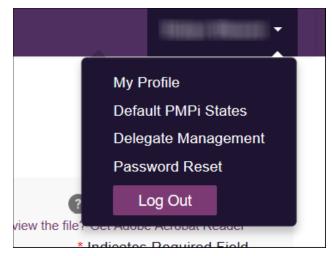
## 3.2.4 Announcements and Quick Links

This section displays announcements from your State Administrator as well as links to webpages outside of AWARxE that may be of use to you.

- The quick view only displays the first few lines of text; however, you can click PMP Announcements, located at the top of the section, to display the full announcement text. You can access the Announcements page at any time by clicking Menu > Announcements (located under Home).
- The announcements displayed in this section are configured by your State Administrator. Announcements can be configured as role-specific, meaning that a user whose role is "physician" may have an announcement, whereas a user whose role is "delegate" may not.
- Quick links are also configured by your State Administrator. Any links configured will be visible toward the bottom right of the dashboard in the Quick Links section.

## 3.3 Log Out of PMP AWARxE

To log out of the system, click the arrow next to your username (located in the top right corner of the page), and then click **Log Out**.



## 4 RxSearch

The RxSearch section of the PMP AWARxE menu contains the query functions available to you. These functions may include:

- <u>Creating a patient request</u>
- <u>Viewing a patient request</u>
- Performing a bulk patient search
- <u>Viewing historical requests</u>
- <u>Viewing a report of prescriptions attributed to you</u>
- <u>Viewing patient alerts</u>

**Note:** You may not have access to all of the functions listed above. The functions available under **RxSearch** may vary depending on your user role and the settings enabled by your State Administrator. If you do not have access to a report and you think you should, please contact your State Administrator.

Menu 🚫 Admin				
Ноте	Data	RxSearch	Insight	User Profile
Dashboard PMP Announcements Quick Links	Accounts Consolidation Rx Management	Patient Request Bulk Patient Search Requests History Requests Processing MyRx Patient Alerts Prescriber Report	New Reports	My Profile Default PMPi States Delegate Management Password Reset Log Out

## 4.1 Creating a Patient Request

The Patient Request allows you to create a report that displays the prescription drug activity for a specific patient for the specified timeline.

- 1. Log in to PMP AWARxE.
- 2. Click Menu > Patient Request.

The Patient Request page is displayed.

Patient Request		Patient Rx Request Tutorial Can't view the file? Get Adobe Acrobat Reader Required fields are marked with an asterisk* Required format for date fields is IM/IDD/YYYY
First Name*	Last Name*	
Partial Spelling	Partial Spelling	
Date of Birth*		
MM/DD/YYYY	<b>m</b>	
Prescription Fill Dates No earlier than 11 years and 10 months From *	from today	
06/23/2019		
Search		

**Note:** A tutorial describing the complete patient request creation process is available by clicking the **Patient Rx Request Tutorial** link located in the top right corner of the page.

3. Enter the required information, noting that required fields are marked with a red asterisk (\*). At a minimum, you must complete the following fields:

Field Name	Notes
Patient Info	
First Name	Enter the patient's complete first and last name;
Last Name	Or Click the <b>Partial Spelling</b> checkbox to search by a partial first and/or last name. This option can be helpful when searching hyphenated names or names that are often abbreviated, such as "Will" vs. "William." <b>Note:</b> The Partial Spelling function requires at least three letters. If the patient's name contains only one or two
Date of Birth	<i>letters, please do not attempt a partial search.</i> Use the <i>MM/DD/YYYY</i> format, or click the calendar icon to select a date.
Prescription Fill Dates	
From	Use the <i>MM/DD/YYYY</i> format, or click the calendar icon to select a date.
То	<b>Note:</b> The search timeframe is limited to three years from the current date.

**Note:** If you are a delegate, you must select a supervisor from the **Supervisor** field, located above the Patient Info section of the page.



If no supervisors are available, please contact your supervisor(s) to approve your account or add the supervisor under My Profile. Current supervisors and their statuses are displayed on your dashboard. Refer to the <u>Delegates/Supervisors</u> section of My Dashboard or the <u>My Profile</u> section for further instructions.

4. If you require information from other states, click the checkbox next to the desired state(s) in the PMP InterConnect Search section of the page.

PM	P Interconnect	Search (Optio	onal)				
To s	search in other state	es as well as yo	ur home state for patien	t information, select	the states you wis	h to include in your search.	
	Select All						
Α	Alabama	Alaska	Arizona				
с	California	Colorado	Connecticut				
D	Delaware						
F	Florida						
G	Georgia						
н	Hawaii						
ı.	Idaho	Illinois	Indiana	lowa			
к	Kansas	Kentucky					
L	Louisiana						
м	Maine	Maryland	Massachusetts	Michigan	Minnesota	Mississippi	
N	Nebraska	Nevada	New Hampshire	New Jersey	New Mexico	New York	
	North Carolina	North Dake	ota				
	Search						
	Search						

#### Notes:

- Partial search is not available when searching other states. If you have selected partial search, the PMP InterConnect Search section will be removed from the bottom of the page.
- If a state is not included on the list, data sharing with that state is not currently in place, or your user role does not allow for data sharing.
- 5. Once you have entered all the required search criteria, click **Search**.
  - a. If your search results return a single patient, the Patient Report is displayed. Refer to the <u>Viewing a Patient Report</u> section for more details regarding the patient report.

		KY 40212 Error for 1	or more state	s, View Details	Inked Records (7)		First Name: Last Name:
RX Summary							DOB:
Summary		Opioids' (excluding Bupn	norphine)	Buprenorphine			Linked Records
Total Prescriptions	70	Current Qty	137	Current Oty	48		
Total Private Pay	3	Current MME/day	55.00	Current mg/day	2.00		Name:
Total Prescribers	8	30 Day Avg MME/day	32.50	30 Day Avg mg/day	2.00		DOB:
Total Pharmacies	8						Gender: Male
							Address:
							Name:
Providers							DOB: ID: 2
							Gender:
Total: 8							Address: CO 80134
ame (		Address (			City ¢	State (	Namo:
					North Park	co	DOB: ID: 3
					South Park	co	Gender:
					South Park		Address: CO 80134
					North Park		Name:

*Note:* If you need a PDF or CSV version of the report, you can click **Download PDF** or **Download CSV**, located in the top right corner of the report.

- b. If the search could not determine a single patient match, a message is displayed indicating that multiple patients were found.
  - If you searched for an exact patient name and multiple patients were found, refer to the <u>Multiple Patients Identified</u> section.
  - If you searched for a partial patient name and multiple patients were found, refer to the <u>Partial Search Results</u> section.
- c. If your search does not return any results, a message is displayed indicating that either no patient matching your search criteria could be identified or the patient was identified but no prescriptions were found. Refer to the <u>No Results Found</u> section for more information.

## 4.1.1 Multiple Patients Identified

1. If you searched for an exact patient name and multiple patients were found, a message is displayed indicating that multiple patients matching your search criteria have been identified.

test patient1901-01-01male10401 LINN STATION RD, LOUISVILLE, KY 40223test patient1900-01-01unknown10401 LINN STATION RD, LOUISVILLE, KY 40223TEST PATIENT1900-01-01unknown555 FAKE DR, PHOENIX, AZ 85001	e identified mu lowing options	• •	s who ma	tch the criteria you provided. You have the
NameDOBGenderAddressTest Patient1900-01-01male9701 MONROVIA ST, OVERLAND PARK, KS 6621test patient1901-01-01male10401 LINN STATION RD, LOUISVILLE, KY 40223test patient1900-01-01unknown10401 LINN STATION RD, LOUISVILLE, KY 40223TEST PATIENT1900-01-01unknown555 FAKE DR, PHOENIX, AZ 85001	<ul> <li>Select any particular select any particular select any particular selection of the selection of</li></ul>	atient group	to run a re	eport.
Test Patient1900-01-01male9701 MONROVIA ST, OVERLAND PARK, KS 6621test patient1901-01-01male10401 LINN STATION RD, LOUISVILLE, KY 40223test patient1900-01-01unknown10401 LINN STATION RD, LOUISVILLE, KY 40223TEST PATIENT1900-01-01unknown555 FAKE DR, PHOENIX, AZ 85001	Patient 2	614		
test patient1901-01-01male10401 LINN STATION RD, LOUISVILLE, KY 40223test patient1900-01-01unknown10401 LINN STATION RD, LOUISVILLE, KY 40223TEST PATIENT1900-01-01unknown555 FAKE DR, PHOENIX, AZ 85001	Name	DOB	Gender	Address
test patient 1900-01-01 unknown 10401 LINN STATION RD, LOUISVILLE, KY 40223 TEST PATIENT 1900-01-01 unknown 555 FAKE DR, PHOENIX, AZ 85001	Test Patient	1900-01-01	male	9701 MONROVIA ST, OVERLAND PARK, KS 66215
TEST PATIENT 1900-01-01 unknown 555 FAKE DR, PHOENIX, AZ 85001	test patient	1901-01-01	male	10401 LINN STATION RD, LOUISVILLE, KY 40223
· · · · · · · · · · · · · · · · · · ·	test patient	1900-01-01	unknown	10401 LINN STATION RD, LOUISVILLE, KY 40223
Test Patient 1900-01-01 male 10401 LINN STATION RD, LOUISVILLE, KY 40223	TEST PATIENT	1900-01-01	unknown	555 FAKE DR, PHOENIX, AZ 85001
	Test Patient	1900-01-01	male	10401 LINN STATION RD, LOUISVILLE, KY 40223
Patient 2615	Detiont 2	615		
Name DOB Gender Address			Gende	r Address
Test Patient 1900-01-01 male 123 Main Street , Maineville, MN 12345		DOB		

- 2. From this window, you can:
  - Click Refine Search Criteria to return to the Patient Request page, refine your search criteria, and re-run the report;
     Or
  - b. Select one or more of the patient groups displayed, and then click **Run Report**.

The Patient Report for the patient group(s) you selected is displayed.

of Birth: Recent Address		Status of Sta KY 40212 Error for 1		s, View Details	Linked Records (7)		Report Criteria First Name: Last Name;
RX Summary							DOB:
Summary		Opioids" (excluding Bupn	enorphine)	Buprenorphine'			Linked Records
Total Prescriptions	70	Current Qty	137	Current Qty	48		
fotal Private Pay	3	Current MME/day	55.00	Current mg/day	2.00		Name:
Total Prescribers	8	30 Day Avg MME/day	32.50	30 Day Avg mg/day	2.00		DOB:
Total Pharmacies	8						Gender: Male
							Address:
							Name:
Providers							DOB: ID: 2
Providers							Gender:
Total: 8							Address: CO 80134
ime 4		Address (			City ¢	State (	Namo:
					North Park	co	DOB: ID: 3
					South Park	co	Gender:
					South Park	co	Address: CO 80134
					North Park		Name:

**Note:** If you are certain that multiple patient groups are the individual that you are querying, please contact the PMP Administrator to consolidate these accounts in the future.

### 4.1.2 Partial Search Results

1. If you searched for a partial patient name and multiple patients were found, a message is displayed indicating that multiple patients match your search criteria.

matching patient recor	rds found Refine Search		
Select patient(s) to include	e in the report		
Test Patient	DOB: 1900-01-01	Gender: unknown	MELODY JUNCTION 4 LA VERNE CO 1307005
Test Patient	DOB: 1900-01-01	Gender: male	10401 LINN STATION RD LOUISVILLE KY 40223
Test Patient	DOB: 1900-01-01	Gender: male	10401 Linn Station Road Louisville KY 40223
Test Patient	DOB: 1900-01-01	Gender: male	123 Main Street Maineville MN 12345

- 2. From this window, you can:
  - Click Refine Search to return to the Patient Request page, refine your search criteria, and re-run the report;
     Or
  - b. Select one or more of the patients displayed, and then click **Run Report**.
     The Patient Report for the patient(s) you selected is displayed.

		KY 40212 Error for 1	or more state	s. View Details	Linked Records (7)	_	First Name: Last Name:
RX Summary							DOB:
Summary		Opioids" (excluding Bupn	enorphine)	Buprenorphine			Linked Records
Total Prescriptions	70	Current Qty	137	Current Qty	48		
Total Private Pay	3	Current MME/day	55.00	Current mg/day	2.00		Name:
Total Prescribers	8	30 Day Avg MME/day	32.50	30 Day Avg mg/day	2.00		DOB: ID: 1
Total Pharmacies	8						Gender: Male
							Address:
							Name:
							DOB:
Providers							ID: 2 Gender:
Total: 8							Address: CO 80134
ame ()		Address (			City (	State 0	Name:
					North Park	00	DOB: ID: 3
					South Park	co	Gender:
					South Park		Address: CO 80134
					North Park		Name:

**Note:** If you are certain that multiple patient groups are the individual that you are querying, please contact the PMP Administrator to consolidate these accounts in the future.

### 4.1.3 No Results Found

1. If your search criteria could not be matched to any patient records, a message is displayed indicating that no matching patient could be identified.



Or

2. If your search criteria matches a patient record but the patient has no prescriptions within the specified timeframe, a message is displayed indicating that the patient was found but no prescriptions were found.

Patients found but no prescriptions found.

We were able to find this patient. However, there are no prescription records within the prescription fill dates provided. Please try a longer date range.

Change Date Range

3. Click **Change Date Range** to return to the Patient Request page, enter a different date range, and re-run the report.

Notes:

- Be sure to verify that all information entered on the request was entered correctly (e.g., verify that the first and last names were entered in the correct fields, verify the patient's birthdate, etc.).
- If **Partial Search** was not originally selected, you can click the **Partial Search** checkbox to expand your search results.
- You can enter additional demographic information, such as a ZIP code, to perform a fuzzy search.

## 4.2 Viewing a Patient Report

If your search results return a single patient, the Patient Report is automatically displayed. You may also access your previously requested patient reports at any time by clicking **Menu** > **Requests History**. Refer to the <u>Requests History</u> section for more information.

The Patient Report page consists of the following sections:

- Patient Information
- <u>Rx Summary</u>
- <u>Prescriptions</u>
- Providers
- Pharmacies

### 4.2.1 Basic Report Functions

 The top of the report displays the date the request was run and the date range used to create the request. Depending on your user role type, the Download PDF and Download CSV buttons may be available, allowing you to save the report as a PDF document or as a CSV data file.

RxSearch > Patient Request	Properties and the second seco
Patient Report Refine Search	
Report Prepared: 05/29/2018 Date Range: 05/29/2017 – 05/29/2018	Download PDF Download CSV

• You can expand or collapse each section of the report. Click the plus sign

(•••) next to a section to expand it, or click the minus sign (•••) to collapse it.

• You can resize the tables in each section of the report to show more or fewer records. To resize a table, click and drag the bottom of the table with your mouse.

*Note:* A minimum of two rows are required to be displayed.

• You can sort the columns in each section of the report. Clicking on a column header will allow the results to be sorted in ascending or descending order based on the column selected.

*Note:* If you choose to export the report, your column sorting will be saved.

### 4.2.2 Patient Information

The Patient Information section displays the search criteria used to search for the patient as well as all known patient names, birthdates, and addresses that have been linked to the patient for whom you searched.

Linked Records				
Name	DOB	ID	Gender	Address
Testpatient Bob	01/01/1900	10	male	606 OPIODPATIENT DR OPIODPATIENT ND 43677
BOB TESTPATIENT	01/01/1900	3	male	1023 NOT REAL ST WITCHITA KS 67203
BOB TESTPATIENT	01/01/1900	7	male	1023 NOT REAL STREET WITCHITA KS 67203
ROBERT TESTPATIENT	01/01/1900	9	male	1023 NOT REAL ST WITCHITA KS 67203
BOB TESTPATIENT	01/01/1900	4	male	1023 NOT REAL STREET WITCHITA KS 67203
Bob Testpatient	01/01/1900	2	unknown	1023 NOT REAL STREET WITCHITA KS 67203
BOB TESTPATIENT	01/01/1900	5	female	1023 NOT REAL ST WITCHITA KS 67203
BOB TESTPATIENT	01/01/1900	6	male	1023 NOT REAL ST WITCHITA KS 67203
BOBBY TESTPATIENT	01/01/1900	8	male	1023 NOT REAL ST WITCHITA KS 67203
Bob Testpatient	01/01/1900	1	male	101 Main St City OH 30897
Report Criteria				
First Name Last Name Bob TestPatient	DOB 01/01/1900			

- The Linked Records table can represent instances of a patient with multiple addresses, misspellings of names, etc.
- The **ID** column of the Linked Records table provides an ID number that corresponds to the **ID** column in the Prescriptions section of the report, allowing you to match the patient in the Linked Records table with the appropriate prescription.

**Note:** If you are certain that a patient has been inappropriately linked in the patient records, please contact the PMP Administrator to de-consolidate these accounts in the future.

### 4.2.3 Rx Summary

The Rx Summary section provides an overview of the total number of prescriptions, prescribers, and pharmacies for the patient for the specified timeframe, including opioid and buprenorphine intake.

		<b>Opioids</b> <sup>*</sup> (excluding Bupre	enorphine)	Buprenorphine <sup>®</sup>	
Total Prescriptions	70	Current Qty	137	Current Qty	48
Total Private Pay	3	Current MME/day	55.00	Current mg/day	2.00
Total Prescribers	8	30 Day Avg MME/day	32.50	30 Day Avg mg/day	2.00
Total Pharmacies	8				

## 4.2.4 Prescriptions

The Prescriptions section displays information related to each prescription issued to the patient within the specified timeframe.

	ons											
Total: 70	Private Pay: 3								Showing 1-15 or	70 Items View 15	items 🖌 🧹	1 of 5 🔿
illed 🔻	Written \$	ID ¢	Drug ¢	QTY \$	Days \$	Prescriber \$	RX # \$	Dispenser \$	Refill \$	Daily Dose* \$	Pymt Type 👙	PMP ¢
/13/2014	11/08/2014	4	Oxycodone-Acetaminophen 5-325	80.00	40	We Tes		Cos (3475)	0	15.00 MME		co
1/01/2014	11/01/2014	6	Hydrocodone-Acetamin 10-325 Mg	90.00	30	Tr Par		Wal (2435)	1	30.00 MME		CO
0/31/2014	10/26/2014	6	Vyvanse 60 Mg Capsule	30.00	30	Tr Par		Wal (2435)	0			co
0/10/2014	10/10/2014	6	Buprenorphine 2 Mg Tablet SI	90.00	90	Sh Mar		Kp (F123)	0	2.00 mg		IN
//05/2014	10/05/2014	6	Hydrocodone-Acetamin 10-325 Mg	90.00	90	Tr Par		Wal (2435)	0	10.00 MME		co
/17/2014	09/17/2014	6	Oxycodone-Acetaminophen 5-325	30.00	3	Tr Par		Wal (2435)	0	75.00 MME		co
/17/2014	09/17/2014	6	Phentermine 37.5 Mg Tablet	30.00	30	Tr Par		Wal (2435)	0		-	co
/13/2014	09/08/2014	4	Oxycodone-Acetaminophen 5-325	30.00	10	Ke Mcc		Cos (3475)	0	22.50 MME		co
W12/2014	09/10/2014	2	Sk-Oxycodone/apap 5/325 Tab	90.00	22	Ma Sto		Wal (6992)	1	30.68 MME	Military/VA	co
1/28/2014	08/28/2014	1	Suboxone 8 Mg-2 Mg SI Film	4.00	4	M' Mac		Som (2682)	0	8.00 mg	Private Pay	co
/30/2014	07/30/2014	4	Oxycodone-Acetaminophen 5-325	30.00	15	Ra Mar	1000	Cos (3475)	0	15.00 MME	Military/VA	co
7/12/2014	07/12/2014	6	Oxycodone-Acetaminophen 5-325	30.00	30	Tr Par		Wal (6992)	0	7.50 MME	• =	co
/02/2014	06/29/2014	6	Hydrocodon-Acetaminophn 10-325	90.00	15	Tr Par		Wal (6992)	0	60.00 MME	Indian Nat	со
/30/2014	06/08/2014	6	Vyvanse 60 Mg Capsule	30.00	30	Tr Par		Wal (6992)	0	G	Other	CO
07/2014	05/08/2014	6	Hydrocodon-Acetaminophn 10-325	90.00	15	Tr Par		Wal (6992)	1	60.00 MME	Comm Ins	co

• The **ID** column corresponds with the **ID** column in the Linked Records table in the Patient Information section of the report, allowing you to match the patient with the appropriate prescription.

### 4.2.5 Providers

The Providers section displays information for all providers who issued a prescription to the patient within the specified timeframe.

Providers					Column Setting
Total: 8				Showing 1-8 of 8	Biltems View 15 Items 🗸 1 of 1
lame ¢	Address \$	City 0	State ¢	Zipcode ¢	Phone \$
		North Park	co	41113	
		South Park	co	80134	
		South Park	co	80134	
		North Park	co	85134	
		South Park	co	80434	8
		South Park	co	80134-4321	
		South Park	co	80134	
		South Park	co	80134	

### 4.2.6 Pharmacies

The Pharmacies section displays information for all pharmacies who filled a prescription for the patient within the specified timeframe.

Total: 8			Sho	wing 1-8 of 8 Items View	15 Items ¥ < 1 of 1
Name \$	Address ¢	City ¢	State ¢	Zipcode ¢	Phone ¢
		North Parwk	co	43621	
		South Park	co	80134	
		South Park	co	80134	
		South Park	co	80134	
		South Park	co	80134	
		East Park	co	80444	
		East Park	co	80441	
		Sodosopa	co	80445	

## 4.3 Bulk Patient Search

The Bulk Patient Search functionality is similar to the Patient Request functionality; however, it allows you to enter multiple patients at once rather than one at a time. You can enter patient names manually or via CSV file upload.

To perform a Bulk Patient Search:

1. Click Menu > Bulk Patient Search.

The Bulk Patient Search page is displayed.

Buk Patient Search Required format for date fields is MM/DD/YYYY     Prove you want to enter patients? <ul> <li>Manual Entry</li> <li>File Upload</li> </ul> Manual Entry   Inst Name*   Date of Birth*   Zip Code   MM/DD/YYYY     Code        Precipion Fil Date   Precipion Fil Date      Note artifer than 11 years and 10 months from today:     form*   0:2322019     Code        Search	lk Patient Search	Bulk Patient History				
Manual Entry   Fire Upload     Manual Entry        First Name*     Date of Birth*   Zip Code     MM/DD/YYY     Marce Grouping   Enter a name for this search session. This will make it easy to distinguish between searches in the history     Prescription Fill Dates   No earlier than 11 years and 10 months from today   From *     Prescription Fill Dates	Bulk Patient	Search				
	How do you want to	o enter patients?				
First Name*       Last Name*       Date of Birth*       Zip Code         MM/DD/YYYY       MM/DD/YYYY       Add+         Name Grouping       Enter a name for this search session. This will make it easy to distinguish between searches in the history       Group Name*         Group Name*       No earlier than 11 years and 10 months from today       From *       To *         From *       To *       06/22/2021       Image: Control of Control						
MM/DD/YYYY     Add+       Name Grouping     Enter a name for this search session. This will make it easy to distinguish between searches in the history       Group Name*	Manual Entry					
Name Grouping         Enter a name for this search session. This will make it easy to distinguish between searches in the history         Group Name*         Original State         Prescription Fill Dates         No earlier than 11 years and 10 months from today         From *       To *         06/23/2019       Image: Control Contro Control Control Control Control Control Control Control	First Name*	Last Name*		Zip Code		
Enter a name for this search session. This will make it easy to distinguish between searches in the history Group Name*  Prescription Fill Dates No earlier than 11 years and 10 months from today  From *  06/23/2019  06/22/2021			MM/DD/YYYY		Add +	
Group Name*  Prescription Fill Dates No earlier than 11 years and 10 months from today From *  O6/23/2019  O6/22/2021	Name Grouping					
Prescription Fill Dates No earlier than 11 years and 10 months from today From * To * O6/22/2019  O6/22/2021	Enter a name for this	s search session. This will ma	ike it easy to distinguish between se	arches in the history		
No earlier than 11 years and 10 months from today From * To * O6/23/2019   O6/22/2021	Group Name*					
No earlier than 11 years and 10 months from today           From *         To *           06/23/2019						
No earlier than 11 years and 10 months from today From * To * O6/23/2019   O6/22/2021						
From * To * 06/23/2019	Prescription Fill Date	5				
06/23/2019	No earlier than 11 ye	ars and 10 months from today	,			
	From *		To *			
Search	06/23/2019	<b>#</b>	06/22/2021	<b>#</b>		
Search						
Search						
	Search					

a. If you wish to enter patients manually, continue to step 2;

Or

- b. If you wish to enter patients via CSV file upload, continue to step 6.
- 2. Ensure that **Manual Entry** is selected in the **How do you want to enter patients?** field at the top of the page.

Bulk Patient Search		
How do you want to enter patients? Manual Entry		
○ File Upload		

#### The Manual Entry search is displayed.

Manual Entry				
First Name*	Last Name*	Date of Birth* MM/DD/YYYY	Zip Code	Add +
Name Grouping				
Enter a name for this search	session. This will make	it easy to distinguish between s	earches in the history	
Group Name*				
Prescription Fill Dates				
No earlier than 11 years and	10 months from today			
From *	То	*		
06/23/2019	<b>m</b> 0	6/22/2021	<b>m</b>	

- 3. Complete the following required fields:
  - First Name enter the patient's complete first name
  - Last Name enter the patient's complete last name
  - **DOB** enter the patient's date of birth using the *MM/DD/YYYY* format, or select a date from the calendar that is displayed when you click in this field

*Note:* You may also enter the patient's ZIP code; however, it is not recommended.

- 4. Once you have entered the patient's information, click **Add** to add an additional patient.
- 5. Repeat steps 2-3 until all patients have been entered.

Note: Once you have finished entering patients, continue to step 14.

6. Click the **File Upload** radio button in the **How do you want to enter patients?** field at the top of the page.

Bulk Patient Search		
How do you want to enter patients? O Manual Entry File Upload		

The File Upload search is displayed.

Ipload a CSV file that inc	ludes patients by first nam	ne, last name and date of birth. View Sample file	
Choose a file	Choose File	Clear	
Validate Format			

7. Click View Sample File to download the sample CSV file.

8. Open the sample CSV file, and complete the required fields.

Fi	ile Home	e Inse	rt	Page Layout	Formulas	Data	Review	View	Add-in	s ACF
Pas	■ 🔏 Cut □ 📴 Copy ste 🝼 Format		Calibr	i	11 - A A A					enter 👻
	Clipboard	G.		Font	I	<u>.</u>	Ali	gnment		- G
E1	1 •	: ×	<ul> <li>V</li> </ul>	f <sub>x</sub>						
	А	В		(	2	D		E	F	G
1	first_name	last_nam	ne	birthdate mr	m/dd/yyyy	postal_o	ode			
2										
3										
4										
5										
6										
7										
8			-	4494, 448-148 A					A	

### Notes:

- The patient's complete first name, last name, and date of birth (using the MM/DD/YYYY format) are required.
- You may enter the patient's ZIP code; however, it is not recommended.
- 9. Once you have entered all patient information, save the file to your computer. *Note: When naming your file, do not include spaces.*
- 10. Click **Choose File**, then select the file you created in step 9.
- 11. Click **Validate Format** to download a validation report and ensure all records were entered correctly.
- 12. Once you open the validation report, any errors in your data will be listed in the **Errors** column. Please correct the errors and resubmit the corrected file. Note that if the **Errors** column is blank, the data is acceptable.

### Examples:

• File with errors:

first_name	last_name	birthdate	postal_code	errors
john		1/1/1950		Last name can't be blank
first_name	last_name	birthdate	postal_code	errors
	smith	1/1/1960		First name can't be blank
first_name	last_name	birthdate	postal_code	errors
sally	smith			Birthdate can't be blank
first_name	last_name	birthdate	postal_code	errors
ronald	smith	1/1/1970		

File with no errors:

first_name	last_name	birthdate	postal_code	errors
john	smith	1/1/1950		
first_name	last_name	birthdate	postal_code	errors
adam	smith	1/1/1960		
first_name	last_name	birthdate	postal_code	errors
sally	smith	1/1/1970		

- 13. Repeat steps 10-12 until all errors have been corrected. Once all errors have been corrected and your file is validated, or if your file has no errors, continue to step 14.
- 14. Enter a name for your search session in the Group Name field.

**Note:** Providing a group name will help you more easily distinguish between searches in the Bulk Patient History tab.

- 15. Enter the timeframe for which you wish to search in the **From** and **To** fields using the **MM/DD/YYYY** format.
- 16. If you wish to include other states in your search, click the checkbox next to the desired state(s) in the PMP Interconnect Search section of the page.
- 17. Click Search.

A message is displayed indicating that your search is being processed.

$\odot$	Success	DISMISS
$\odot$	Your Bulk Request validated successfully and is now being processed. Results can be found in Bulk Patient History tab.	DISIMISS

### 4.3.1 Viewing Bulk Patient Search Results

 To obtain the results of a Bulk Patient Search, or to view previous searches, click the Bulk Search History tab (Menu > Bulk Patient Search > Bulk Patient History).

	Bulk Patient Search Bulk Patient History	
	Bulk Patient Search	
	How do you want to enter patients?	
	<ul> <li>Manual Entry</li> </ul>	
	○ File Upload	
to series	ل استان بالاستان المركز المركز المرير المحرك المركز الم	, , Mark A AMMANUM, (Mark 2014) A 2014 A

The Bulk Search History page is displayed.

Bulk Search His Select a group name to view					
Bulk Search Name	Number of Patients	Date Requested	Processing	Incomplete	Ready
Test Group 2 052918	2	05-29-2018	2	0	0

#### Notes:

- The **Number of Patients** column provides the total number of patients included in your search.
- The **Processing** column provides the total number of searches remaining to be processed. If the number is "0," your search is complete.
- The *Incomplete* column provides the number of patient records that could not be found.
- The **Ready** column provides the number of patient search results available.
- 2. Click the **Bulk Search Name** to view the results of that search.

Back												
Group Name												
test group												
Prescription Fill Dates: 1 PMP InterConnect States Report Prepared: 10/14/2 Bulk Patient Summary Select a patient to view th	: 017	12:08 AM	7									
Patient Full Name	٠	DOB	٠	Prescribers	٥	Dispensers ¢	Prescriptions	¢	Supervisor	٥	Status	٥
bob testpatient		01/01/1900		3		2	5				Ready	
dave testpatient		01/01/1900		5		4	12				Ready	

3. Click a patient name to display that patient's search details.

The search details are displayed below the table.

bob testpatient	C Refresh	View
Date of Birth: 01/01/1900 Location: PMPi States: Reason: Prescription Fill Dates: October 14, 2015 until October 14, 2017		

- 4. From this page, you can:
  - Click **View** to display the Patient Report.

*Note:* For more information on viewing report results, please refer to *Viewing a Patient Report*.

Click **Refresh** if you are reviewing a previous report and wish to run a current report.

**Note:** If the Bulk Search History page indicates that all patient records are ready (screenshot a), but you click the search results and a patient's status is displayed as "incomplete" (screenshot b), it is likely that the search returned multiple results for that patient.

	Bulk Search Histor Select a group name to view report	•				
	Bulk Search Name	Number of Patients	Date Requested	Processing	Incomplete	Ready
	Test Group 2 052918	2	05-29-2018	0	0	2
<b>)</b> .	Test Group 52918	2	05-29-2018	0	0	0

#### RxSearch

Group Name						Download PDF
Test Group	2 052918					
Prescription Fill Dates PMP InterConnect Stat Report Prepared: 05/2 Bulk Patient Summar Select a patient to view	tes: 9/2018 02:44 PM ry	018				
Patient Full Name	÷ DOB	Prescribers	Dispensers	Prescriptions	Supervisor	≎ Status
Bob TestPatient	01/01/1900	8	8	19		Incomplete
Test Patient	01/01/1900	5	4	5		Incomplete

To resolve this and view the patient report:

#### 1. Click the patient's name.

The patient search details are displayed.

	C Try Again
Date of Birth: 01/01/1900	
Location:	
PMPi States:	
Reason: Multiple Patient	
Prescription Fill Dates: May 29, 2017 until May 29, 2018	

2. Click **Try Again**.

The Patient Request page is displayed.

3. Refer to <u>Multiple Patients Identified</u> to run the report.

### 4.3.2 Incomplete Bulk Patient Search Results

The **Status** column for an individual patient may indicate **Incomplete** for two reasons: **No Matching Patient Identified** or **Multiple Patient**. Upon clicking the patient's name, the reason is listed in the **Reason** field of the search details.

				-	Dispensers	•	Prescriptions \$	 Supervisor	•	Status
adam doe		01/01/1900	0		0		0			Incomplete
dave testpatient		01/01/1900	7		6		26			Ready
dam doe										C Try Again
ate of Birth: 01/01/190	~									

- 1. **No Matching Patient Identified.** The system was not able to locate a patient matching your search criteria. Click **Try Again** to open the Patient Request page where you can perform a partial search or modify your search criteria.
- Multiple Patient. The system identified multiple patients matching your search criteria. Click Try Again to open the Patient Request page, then click Search at the bottom of the page. The Multiple Patients Found window will

display prompting you to select the patients for whom you wish to run a report. The Multiple Patients Found window is shown on the following page.

/e identified multiple ellowing options:	e patients wh	o match t	he criteria you provided. You have the	Â
<ul> <li>Select any patie</li> </ul>	nt group to ru	in a repoi	onal search information. rt. ntifies your patient, select them to run a	
Patient 2786				
Name	DOB	Gender	Address	
BOB TESTPATIENT	1900-01-01	female	1023 NOT REAL ST, WITCHITA, KS 67203	
Patient 2787				
Name	DOB	Gender	Address	Â
BOB TESTPATIENT	1900-01-01	male	1023 NOT REAL ST , WITCHITA, KS 67203	
	1900-01-01	female	1023 NOT REAL ST, WITCHITA, KS 67203	
BOB TESTPATIENT				
BOB TESTPATIENT BOB TESTPATIENT	1900-01-01	male	1023 NOT REAL ST, WITCHITA, KS 67203	
	1900-01-01 1900-01-01		1023 NOT REAL ST, WITCHITA, KS 67203 1023 NOT REAL STREET , WITCHITA, KS 67203	
BOB TESTPATIENT			1023 NOT REAL STREET , WITCHITA, KS	~

Select the correct patient(s), and then click **Run Report** to view the Patient Report. For more information on viewing report results, please refer to <u>Viewing a Patient Report</u>.

### 4.3.3 No Prescriptions Found in Bulk Patient Search

If the **Status** column indicates **No RXs Found** for a patient, the patient exists in the database, but no prescriptions were reported for the patient in your report timeframe. Upon clicking the patient's name, **No Prescriptions Found in Date Range** will be indicated in the **Reason** field.

Patient Full Name	÷	DOB	ŧ	Prescribers	ŧ	Dispensers	¢	Prescriptions	ŧ	Supervisor	¢	Status	
bob testpatient		01/01/1900		6		6		11				Ready	
john doe		01/01/1900		0		0		0				No RXs Found	
													_
	1900												
Date of Birth: 01/01/1 Location:	1900												
	1900												

You may click **View** if you need to export the blank report, or you may click **Refresh** to display the Patient Request page where you can change the date range and run a new report.

# 4.4 Requests History

 To view a previously created Patient Report, click Menu > Requests History. The Requests History page is displayed.

Requests Histo Select a patient to review	details about the request.									7
Patient First Name	Patient Last Name	Requestor	¢	Requestor Role	Requested For \$	Request Type 🕈	Status	¢	Date Requested	
-	andra .	Add address				AWARxE	Complete		06/17/2021 7:25 PM	
lam .	familie.	Add address				AWARxE	Complete		06/17/2021 3:54 AM	
54	Cartman	Add address				AWARxE	Complete		06/17/2021 3:53 AM	
line .	-	7,04-100				AWARxE	Complete		06/16/2021 9:16 PM	
	100	Califit Tayre				AWARxE	Complete		06/15/2021 4:51 AM	

#### Notes:

- You can only view Patient Reports you or your delegate(s) have created.
- This page lists report requests submitted by you and your delegates (if applicable) in the past 30 days.
- 2. From this page, you can:
  - a. Click Advanced Options to filter the list of requests.

Advanced Options	tor name Yes 😰 🛛 path	ent name Yes 🙁				Search			
Common Search Option Common Search Options:	s:							CSV Download CEV	L.
First Name					Requested For \$	Request Type 🗘	Status 🗢		÷
Last Name			10		Requested For				•
Search for:	Requestor Name	Patient Name				AWARxE	Complete	06/17/2021 7:25 PM	
ocuronor.	- requestor nume					AWARxE	Complete	06/17/2021 3:54 AM	
Patient Date of Birth	MM/DD/YYYY					AWARxE	Complete	06/17/2021 3:53 AM	
Request Begin Date	MM/DD/YYYY	<b>m</b>				AWARxE	Complete	06/16/2021 9:16 PM	
Request End Date	MM/DD/YYYY	<b>*</b>				AWARxE	Complete	06/15/2021 4:51 AM	
Requestor Role		~		Next>					

- b. Click **Download PDF** or **Download CSV** to export your search history, if this functionality has been configured by your State Administrator.
- c. Click a patient name to view the details of that request in a detail card at the bottom of the page.

Bob TestPatient	View Refresh
DOB: 01/01/1900 Location: Other States: Reason: Multiple Patient Prescription Fill Dates: May 29, 2017 until May 29, 2018	

• Click **View** to display the results of the previously submitted request. Refer to <u>Viewing a Patient Report</u> for details regarding Patient Reports.

**Note:** The results of previous requests are not updated with new information. The results displayed are the results at the time the original search was performed.

• Click **Refresh** to generate a new Patient Report for the selected patient. The Patient Request page will be displayed with the patient's information automatically populated. Refer to <u>Creating a Patient Request</u> for complete instructions on generating new requests.

## 4.5 My Rx

If you have a DEA number associated with your AWARxE account, My Rx allows you to run a report that displays the filled prescriptions for which you were listed as the prescriber.

**Note:** This functionality is only available if you have a DEA number associated with your user profile.

To run the My Rx report:

1. Click Menu > My Rx.

The My Rx search page is displayed.

Rx Request MyRx I	listory	
My Rx		Required fields are marked with an asterisk * Required format for date fields is MM/DD/YYYY
Prescriptions Written From*	To*	
MM/DD/YYYY	MM/DD/YYYY 🗰	
DEA Numbers		
Generic Drug Name (Op	tional)	
Drug Name		
Search		

- 2. Enter the date range for your search in the **From** and **To** fields using the *MM/DD/YYYY* format.
- 3. Click the checkbox next to the DEA number(s) for which you wish to run a report.
- 4. If you wish to search for a specific drug, enter the generic drug name in the **Drug Name** field.
- 5. Click Search.

Your report results are displayed. If configured by your PMP Administrator, you may click **Download PDF** or **Download CSV** to export your report results.

Menu									Doctor Jo	rdar	n -
xSearch > My	/Rx								STATE		
Back									DEPARTMENT	OF HE	ALTI
									Powered by 🏘 N	lar <sub>x</sub> C	Care
lyRx											
									A	Ľ	GV
	ed: 10/14/20 10/13/2016 -								Download PDF	Downk	_
-		10/13/2017							Downood PDP	- Commit	100 0
DEA Nu	imbers										
EA Number		÷ Prescrib	er Name	\$	Address		City :	State	<b>♦</b> Zip	\$	^
C1111119		JORDAN	, DOCTOR		456 MAIN S	т	LYNDON	KY	40242		~
Prescrip	otions										
		2200		- Charles							~
Date Written -	DEA(Last 4) 🖨		Year of Birth \$	Lorenza da ser la seconda da s	÷	Days Supply 🖨		Pharmacy Add		\$	
10/11/2017	1119	PATIENT, JOSEPH	1972	HYDROCODON- ACETAMINOPHEN 5-325	5	30	GENERIC PHARMACY	123 PORTER KY 40202	ST LOUISVILLE		
10/11/2017	1119	PATIENT, TEST	1945	HYDROCODON-		30	APPRISS	123 MAIN ST I	YNDON KY 402	42	
		in the first sector	1010	ACETAMINOPHEN 5-325	5		PHARMACY				
10/11/2017	1119	PATIENT, DAVE	1985	HYDROCODON- ACETAMINOPHEN 5-325	5	30	PHARMACY	40202	LOUISVILLE K	Ŷ	
10/11/2017	1119	PATIENT, SALLY	1970	HYDROCODON-		30	ONE PHARMACY	123 HOLSOPP	LE LYNDON K	r	
10/11/2017	1113		1370	ACETAMINOPHEN 5-325	5	50	ONETHORMOUT	40242			
10/11/2017	1119	PATIENT, MALLORY	1980	HYDROCODON- ACETAMINOPHEN 5-325	5	30	FIRST PHARMACY	123 1ST ST LY	NDON KY 4024	2	
10/11/2017	1119	PATIENT, STEVEN	1975	HYDROCODON- ACETAMINOPHEN 5-325	5	30	ANOTHER	444 HOP ST L 40211	OUISVILLE KY		

# 4.6 Patient Alerts

This function displays your available patient alerts.

**Note:** This section is user role dependent, meaning that certain roles will be unable to view this section.

To access these alerts, click **Menu > Patient Alerts**.

The Patient Alerts page is displayed.

atient Full Name 💲	DOB 🗢	Alert Date 🗢	Alert Letter 🜲	Delivery Method
Adam Smith	01/01/1900	01/01/1900	Download PDF	Patient Alerts and Email
Adam Smith	01/01/1900	01/01/1900	Download PDF	Patient Alerts and Email
Adam Smith	01/01/1900	01/01/1900	Download PDF	Patient Alerts and Email
Adam Smith	01/01/1900	01/01/1900	Download PDF	Patient Alerts and Email
Adam Smith	01/01/1900	01/01/1900	Download PDF	Patient Alerts and Email

- New alerts (i.e., those that have not been viewed) are displayed in **bold** with the word "NEW" next to them.
- You can download the letter associated with the alert by clicking **Download PDF**.
- You can view the Patient Request associated with a patient by clicking the patient's name.

# 5 Rx Management

The Rx Management page, located under **Menu** > **Data**, allows you to manage prescriptions within PMP AWARxE. If you are a dispenser, you can correct dispensation errors, modify inaccuracies on existing prescriptions (e.g., incorrect prescriber information), add new prescriptions, and review prescription history for the pharmacy.

If Rx Management is not currently enabled and this is a feature you would be interested in utilizing, please contact your State Administrator for additional information.

#### Notes:

- Depending on the settings enabled by your State Administrator for the portal in general and for specific roles types, different options may be available. The screenshots and descriptions in the following sections are all inclusive. If an option is not available, then it has not been enabled by your State Administrator.
- In order to utilize this functionality, you must have an Employer Identifier on your account and agree that you are responsible for correcting/maintaining prescription information of the employer Identifier for submission to PMP AWARxE. This must be done during registration. If you have already registered and do not have any Pharmacy Identifiers available for selection, please contact your State Administrator to have the necessary Identifiers added and to agree to the terms of use.

## 5.1 Error Correction

The Error Correction page displays a list of erroneous records submitted by you or by your employer, if applicable. To access the Error Correction page, click **Data** > **Rx Management** > **Error Correction**.

					Su	port: 1-866-Appri
Error Correction Rx M	laintenance	New Rx	PharmacyRx Phar	macyRx History		
Advanced Options - STA	<b>ART DATE</b> 06/01/	2018 END D	ATE 06/20/2018		s	earch
Rx Error List					L.	
					Download	CSV PDF Download CSV
Displaying 7 of 7						
Rx Number	♦ Date	e Filled 🔶	Pharmacy Name	Pharmacy DEA	Pharmacy NCPDP	Errors
6U6wlacxzEjVN13u1	06/0	04/2018	Carter-Morissette	AS0000000	4305074	2
IVXVycLZG0bgSL	06/0	07/2018	Carter-Morissette	AS0000000	4305074	1
yXNJEaX91YMqA1VZp	06/0	07/2018	Carter-Morissette	AS0000000	4305074	1
		07/2018 07/2018	Carter-Morissette	AS0000000 AS0000000	4305074 4305074	1
NX6HiW2Glqfd9lz53	06/0					•
yXNJEaX91YMqA1VZp NX6HiW2Glqfd9lz53 UTzXQAYppaJyQs6e8Tcj Ntxzu9Ycn	06/0	07/2018	Carter-Morissette	AS0000000	4305074	1

From this page, you can search for specific records and/or correct the errors.

**Note:** Error correction within AWARxE is only available for prescriptions submitted via SFTP, file upload, or real-time submission to PMP Clearinghouse. Any prescriptions submitted via Universal Claim Form cannot be submitted to PMP AWARxE with a validation error, as the error must be corrected prior to submission.

### 5.1.1 Search for a Record

3. From the Error Correction tab, click Advanced Options.

Advanced Options *	Search using Advanced	Options	
	Pharmacy Identifier:		
	RX Number:		
	Fill Start Date:	MM/DD/YYYY	Ê
	Fill End Date:	MM/DD/YYYY	Ê

- 4. Enter your search criteria in the appropriate field(s). You may search by any or all of the following:
  - Pharmacy Identifier
  - RX Number
  - Fill Start Date
  - Fill End Date
- 5. Click Search.

A list of records matching your search criteria is displayed.

						# #Awarxe rt: 1-866-Apprise
Error Correction Rx	Maintenance	New Rx	PharmacyRx Pharma	acyRx History	Subbo	n. 1-600-Appris
Advanced Options - ST	TART DATE 06/01	/2018 END E	OATE 06/20/2018		Sea	rch
Rx Error List					4	CSV
					Download PDF	Download CSV
Displaying 7 of 7						
Rx Number	\$ Date	e Filled 🔶	Pharmacy Name 🗘	Pharmacy DEA 🕈	Pharmacy NCPDP \$	Errors 4
6U6wlacxzEjVN13u1	06/0	04/2018	Carter-Morissette	AS0000000	4305074	2
		04/2018 07/2018	Carter-Morissette Carter-Morissette	AS0000000 AS0000000	4305074 4305074	2
IVXVycLZG0bgSL	06/0					
IVXVycLZG0bgSL yXNJEaX91YMqA1VZp	06/0	07/2018	Carter-Morissette	AS0000000	4305074	1
IVXVycLZG0bgSL	06/0	07/2018 07/2018	Carter-Morissette Carter-Morissette	AS0000000 AS0000000	4305074 4305074	1
	06/0 06/0 06/0	07/2018 07/2018 07/2018	Carter-Morissette Carter-Morissette Carter-Morissette	AS0000000 AS0000000 AS0000000	4305074 4305074 4305074	1 1 1

### 5.1.2 Correct an Error

6. From the Error Correction page, click the link in the **Rx Number** column for the record you wish to correct.

						⇒ awarxe
Error Correction	Rx Maintenand	ce New Rx	PharmacyRx Pharr	nacyRx History	Suppo	ort: 1-866-Appri
Advanced Options -	START DATE	6/01/2018 END 0	DATE 06/20/2018		Sea	irch
<b>Rx Error List</b>	t				1	CSV
					Download PDF	Download CSV
Displaying 7 of 7						
Rx Number	\$	Date Filled 🔶	Pharmacy Name	Pharmacy DEA	Pharmacy NCPDP \$	Errors
Rx Number 6U6wlacxzEjVN13u1	÷	Date Filled   06/04/2018	Pharmacy Name Carter-Morissette	Pharmacy DEA      AS0000000	Pharmacy NCPDP         \$           4305074         \$	Errors 2
	÷				· · · · · · · · · · · · · · · · · · ·	
6U6wlacxzEjVN13u1		06/04/2018	Carter-Morissette	AS000000	4305074	2
6U6wlacxzEjVN13u1 IVXVycLZG0bgSL		06/04/2018 06/07/2018	Carter-Morissette Carter-Morissette	AS0000000 AS0000000	4305074 4305074	2
6U6wlacxzEJVN13u1 IVXVycLZG0bgSL yXNJEaX91YMqA1VZp		06/04/2018 06/07/2018 06/07/2018	Carter-Morissette Carter-Morissette	AS0000000 AS0000000 AS0000000	4305074 4305074 4305074	2 1 1
6U6wlacxzEjVN13u1 NXVycLZG0bgSL yXNJEaX91YMqA1VZp NX6HiW2Glqfd9lz53		06/04/2018 06/07/2018 06/07/2018 06/07/2018	Carter-Morissette Carter-Morissette Carter-Morissette Carter-Morissette	AS000000 AS000000 AS000000 AS000000	4305074 4305074 4305074 4305074	2 1 1 1

The record is displayed. *Note that the number of errors in the record is displayed at the top of the page.* 

x #6U6wlacxzEjVN13u1	😵 2 Errors Unresolved	
Patient		
First Name*	Address*	ID Type
Billie	62232 ORIN CORNERS	State Issued ID v
Middle Name	Address Line 2	ID Number
Brody	SUITE 787	o4shvQCwUn
Last Name*	City*	Patient Location
Becker	ANGELINEVILLE	Intermediary Care •
DOB*	State*	Phone Number
01/22/1986	Pennsylvania v	6987789177
Gender* Unknown •	Postal Code* 57607-2002	

7. Scroll through the record to locate the error(s). Fields containing errors are red, and the specific error message is displayed below the field.

Drug		
NDC Number Compound	Quantity	Units
00555076702	10000.0	Milliliters •
	Quantity value must fall between 0 and 9999	L.

- 8. Correct the error(s), and then click **Submit**.
  - c. If all errors have been resolved, the record is submitted. Or
  - d. If there are still errors on the page, the number of errors is displayed at the top of the page. Repeat steps 2-3 until all errors have been corrected.

## 5.2 Rx Maintenance

Rx Maintenance allows you to search for a specific prescription record and correct or void that record. To access the Rx Maintenance page, click **Data** > **Rx Management** > **Rx Maintenance**.

Rx Search		
*Requires at least one Pharmacy Identifier and Rx Fill Dates		
Prescriptions Number	Prescriptions Fill	Dates
Rx Number	From *	
	MM/DD/YYYY	<b>m</b>
<b>D</b>	Search limit: 24 months To *	
Prescriber	MM/DD/YYYY	<b>m</b>
Last Name		
Pharmacy Identifiers		
Q Search Clear		

#### 5.2.1 Correcting Prescriptions

To search for and correct a prescription record:

- 9. Complete the fields on the Rx Search page. Note that the **Pharmacy Identifiers** and **Prescription Fill Dates** fields are required.
- 10. Click Search.

Your search results are displayed.

Rx Search	Results					
Identifier(s): F Rx Fill Dates: Displaving <b>all</b>	06/26/2016 (;	adjusted)-06/	26/2018			
Rx Number	Date Filled ◆	Written At	¢ Patient Name	¢ Prescriber	Pharmacy Name	Pharmacy Identifier
39467	2016-07- 21	2016-07- 18	DAVID SMITH	PAUL FARKAS, MD	SPRINGFIELD FAMILY PHARMACY, INC.	FS4671601
JD1528589	2016-09- 09	2016-09- 09	JOHN DOE	Appriss Hospital - Resident	SPRINGFIELD FAMILY PHARMACY, INC.	FS4671601
JD1528589	2016-09- 19	2016-09- 19	JOHN DOE	OHIO DOC	SPRINGFIELD FAMILY PHARMACY, INC.	FS4671601
123450	2017-12- 19	2017-12- 19	GEORGE TESTPATIENT	OHIO DOC	SPRINGFIELD FAMILY PHARMACY, INC.	FS4671601
457362	2018-01- 10	2018-01- 10	JOHN DOE	APPRISS HOSPITAL - RESIDENT	SPRINGFIELD FAMILY PHARMACY, INC.	FS4671601

11. Click the link in the **Rx Number** column for the record you wish to view and/or correct.

Patient		
Patient Type:		
🖲 Human  🗍 Animal		
First Name*	Address*	ID Type
JOHN	832 NOT REAL PATIENT DR	Driver's License ID 🔹
Middle Name	Address Line 2	ID Number
		D1234857
Last Name*	City*	Patient Location
DOE	WICHITA	Ŧ
DOB*	State*	Phone Number
01/01/1900	Kansas 🔻	502555555
Gender*	Postal Code*	
Male •	67205	

The Dispensation Correction Form page is displayed.

12. Make the necessary corrections, then click Submit.

If all fields pass validation, a message is displayed indicating that the record was successfully submitted.

**Note:** If any fields do not pass validation, an error message is displayed indicating that errors exist. Click **OK** on the error message, then scroll through the form to locate the errors. Fields containing errors are red, and the specific error message is displayed below the field.

Prescription
Prescription Number*
Error: Field is required.
Fill Date*

Once all errors have been corrected, click Submit.

#### 5.2.2 Voiding Prescriptions

If you need to void a prescription:

- 13. Perform steps 1-3 in the <u>Correcting Prescriptions</u> section to locate the prescription.
- 14. Scroll down to the bottom of the Dispensation Correction page, and click **Void**.

The Void Dispensation window is displayed asking you to confirm that you wish to void the record.

Please enter a void reason: Duplicate	Are you sure you want to voi	d this dispensation?	This is a perma	inent change	6
	Please enter a void reason:	Duplicate	~		

15. Select the reason you wish to void the record from the **Please enter a void reason** drop-down, then click **Void**.

**Note:** Voiding a record is a permanent change. In the event a record is voided that should not have been, you will need to resubmit the record.

## 5.3 New Rx

You can manually enter your prescription information into the Vermont PMP database using the Manual Submission Form within the PMP AWARxE web portal. This form allows you to enter patient, prescriber, dispenser, and prescription information.

Please refer to the *Data Submission Guide for Dispensers* for the complete list of reporting requirements.

**Note:** This form cannot be saved and must be completed near the time of creation to avoid loss of information.

To access the New Rx page, click **Data** > **Rx Management** > **New Rx**.

Error Correction	Rx Maintenance	New Rx	PharmacyRx	PharmacyRx History		
Manual Submission Fe	orm				Required fields are ma Required format for da	rked with an asterisk * te fields is MM/DD/YYYY
Patient						
Patient Type: Human O Anin	nal					
First Name PATO8	*		Address PAT	12*	ID Jurisdiction PAT01	
Middle Name PAT	09		Address Line	2 PAT13	ID Туре рато2	
Last Name PAT07	*		City PAT14*		ID Number PAT03	
DOB PAT18*	<b>*</b>		State PAT15 Select Stat	e v	Patient Location PAT21	
Gender PAT19 Unknown	~		Postal Code		Phone Number PAT17	
Pharmacy						
Pharmacy Name	PHA04				Pharmacy DEA # PHA03	۲.

To enter a new dispensation:

6. Complete the required fields.

Notes:

- A red asterisk (\*) indicates a required field.
- If you are entering a compound, click the Compound checkbox in the Drug Information section of the page, complete the required fields for the first drug ingredient, then click Add New to add additional drug ingredients.
- 7. Once you have completed all required fields, click Submit.

If all fields pass validation, a message is displayed indicating that the record was successfully submitted.

**Note:** If any fields do not pass validation, the number of errors is displayed at the top of the page. Scroll through the form to locate the errors. Fields containing errors are red, and the specific error message is displayed below the field.

Prescription	
Prescription Number*	1
Error: Field is required.	
Fill Date*	
	ليحسب

Once all errors have been corrected, click Submit.

## 5.4 PharmacyRx

If you have a DEA number associated with your AWARxE account, PharmacyRx allows you to run a report that displays all dispensations associated with that DEA number. To access the PharmacyRx page, click **Data** > **Rx Management** > **PharmacyRx**.

Error Correction	Rx Maintenance	New Rx	PharmacyRx	PharmacyRx History				
PharmacyRx								
DEA Numbers					Prescription Fill Dates			
O MD1234568					From*			
					MM/DD/YYYY	8		
					To*			
					MM/DD/YYYY	Ê		

To perform a PharmacyRx search:

- 8. Click the radio button next to the DEA number for which you wish to generate the report.
- Select the date range for the report in the From and To fields, using the MM/DD/YYYY format, or select a date from the calendar that is displayed when you click in these fields.
- 10. Click Search.

Your report results are displayed. If configured by your PMP Administrator, you may click **Download PDF** or **Download CSV** to export your report results.

nanna	acyRx									
	ared: 06/18/20 01/01/2017 -								Ľ.	CSV
•										
Street Addr	ess Ci	ty State	Zip							
Report Crit	teria									
dentifier Nu AP1111119	umber									
Dispen	isations									
		Name 🖨	Year of Birth \$	Drug Name	¢ Qty ¢	Supply \$	Refill Number 🗢	Prescriber Name	Pymt Type	¢
ill Date 🗢		Name 🜩 TESTPATIENT, BOB	Year of Birth <b>\$</b> 1900	Drug Name HYDROCODON- ACETAMINOPHN 10-325	♦ Qty ♦ 30.0	Supply <b>\$</b> 10	Refill Number <b>≑</b> 0	Prescriber Name Paul, Doctor	<ul> <li>Pymt Type</li> <li>indian_nation</li> </ul>	
Fill Date \$	Rx # 🗢			HYDROCODON-						
5/13/2018	Rx # 🜩	TESTPATIENT, BOB	1900	HYDROCODON- ACETAMINOPHN 10-325 HYDROCODON-	30.0	10	0	Paul, Doctor	indian_nation	-
	Rx # ◆ 152847 152846	TESTPATIENT, BOB TESTPATIENT, ALICE	1900 1900	ACETAMINOPHN 10-325 HYDROCODON- ACETAMINOPHN 10-325 ACETAMINOPHN 10-325 ACETAMINOPHEN-COD #3	30.0 30.0	10 10	0	Paul, Doctor Appriss, Inc WALGREEN CO.,	indian_nation	-

# 6 User Profile

The User Profile section of the PMP AWARxE menu allows you to manage your AWARxE user profile, including:

- <u>Viewing and updating your profile information</u>
- <u>Set your default PMP InterConnect states</u>
- Managing your delegate account(s)
- Updating or resetting your password

## 6.1 My Profile

My Profile allows you to view your account demographics, including user role, license numbers, etc. as well as update your email address, healthcare specialty, time zone, mobile phone number, and supervisor(s) (if you are a delegate).

**Note:** If you need to update your personal or employer information (including DEA/NPI/NCPDP numbers), please contact your State Administrator.

To update your account:

1. Click Menu > My Profile.

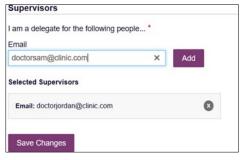
The My Profile page is displayed.

Profile Info Edit		
Name: Robyn Weaver Position/Rank: DOB: Primary Contact: DEA Number(s): Controlled Substance #: Professional License #: Type:	Employer DEA(s): Employer: Employer Pone: Employer Fax: Primary Work Location Roles:	:
Specialty		
Add a Healthcare Specialty	Browse All	
Q Search by keyword (e.g. Allergy, Internal,	ports, Clinical, etc)	
Setting Time Zone		
UTC •		
Contact Information	pclated with this profile	
Contact Information Change email address or mobile phone number as	pclated with this profile	
Contact Information Change email address or mobile phone number as: Current Email: Robyn Weaver@int	ociated with this profile Re-enter New Email Address	
Contact Information Change email address or mobile phone number as: Current Email: Robyn Weaver@int		
Contact Information Change email address or mobile phone number as: Current Email: Robyn Weaver@int New Email Address		
Contact Information Change email address or mobile phone number ass Current Email: Robyn Weaver@Int New Email Address Current Mobile Phone Number:	Re-enter New Email Address	
Contact Information Change email address or mobile phone number as Current Email: Robyn Weaver@int New Email Address Current Mobile Phone Number: New Mobile Phone Number	Re-enter New Email Address	
Contact Information Change email address or mobile phone number ass Current Email: Robyn Weaver@Int New Email Address Current Mobile Phone Number:	Re-enter New Email Address	
Contact Information Change email address or mobile phone number as: Current Email: Robyn Weaver@int New Email Address Current Mobile Phone Number: New Mobile Phone Number (###) ### ####	Re-enter New Email Address	
Contact Information Change email address or mobile phone number as Current Email: Robyn Weaver@int New Email Address Current Mobile Phone Number: New Mobile Phone Number (###) ###_#### Supervisors	Re-enter New Email Address	
Contact Information Change email address or mobile phone number as: Current Email: Robyn Weaver@int New Email Address Current Mobile Phone Number: New Mobile Phone Number (###) ########	Re-enter New Email Address	

- 2. Update your information as necessary. The following notes may be helpful in updating your information:
  - Healthcare Specialty: You can add or update your healthcare specialty in the Specialty section of the page. Search for your specialty by typing a few characters into the Healthcare Specialty field, or click Browse All to view all available specialties and select yours from the list. If you have multiple specialties, you can designate your primary specialty by clicking the star icon to the left of the specialty. To remove a specialty, click the "x" button to the right of the specialty.

Specialty			
Add a Healthcare Specialty	Browse All		
<b>Q</b> Search by keyword (e.g. Allergy, Internal, Sports, Clinica	al, etc)		
★ Designates Primary Specialty			
Allopathic & Osteopathic Physicians Dermatology	×		

- **Updating Time Zone:** To update your time zone, select the correct time zone from the **Time Zone** drop-down.
- Adding Supervisors: If you are a delegate, you may add supervisors to or remove supervisors from your account in the Supervisors section of the page. To add a supervisor, enter the supervisor's email address, and then click Add. To remove a supervisor, click the "x" button next to the supervisor.



• **Contact Information:** You may update the email address and mobile phone number associated with your account in the Contact Information section of the page.

To update the email address associated with your account, enter the new email address in the **New Email Address** field, then re-enter it in the **Re-enter Email Address** field. Once your changes have been saved, you will receive an email asking you to verify the new email address. Please ensure that you click the link in the verification email to verify your new email address. *Note that the verification link is only valid for 20 minutes. If you click the verification link after it has expired, you will be sent a new link.* 

To update the mobile phone number associated with your account, enter the new phone number in the **New Mobile Phone Number** field, then re-enter it in the **Re-enter New Mobile Phone Number** field.

*Note:* If *Mobile Phone Number* is a required field for your state and you do not have a mobile phone number, enter ten 5s in that field; for example, (555) 555-5555.

Change email address or mobile phone number	associated with this profile
Current Email: apprisstester+peer_reviewer@	)gmail.com
New Email Address	Re-enter New Email Address
Current Mobile Phone Number:	
Current Mobile Phone Number: New Mobile Phone Number	Re-enter New Mobile Phone Number

3. Once you have made all necessary changes, click **Save Changes**.

## 6.2 Setting Default PMP InterConnect States

PMP AWARxE is configured to integrate with PMP InterConnect to expand your search capabilities when researching a patient's prescription history. This feature allows you to configure states to be selected by default when performing a Patient Request. To set your default PMP InterConnect states:

#### 1. Click Menu > Default PMPi States.

The Default InterConnect PMPs page is displayed.

Default InterConnect PMPs	
Alabama	
🔲 Alaska	
California	
Delaware	
Elorida	
E Kentucky	
	Update Defaults

- 2. Click the checkbox next to the state(s) you would like to be selected by default when performing a Patient Request.
- 3. Click Update Defaults.

Your selections are saved and will be selected by default when you create a Patient Request.

**Note:** You can de-select default states as necessary—selecting default states does not require you to search for those states every time.

## 6.2.1 Using PMP InterConnect with a Patient Rx Search

1. When creating a new Patient Request, the list of available PMP InterConnect states is provided at the bottom of the page.



*Note:* Available states are dependent upon your state's configurations and your user role.

- 2. Click to select the state(s) from which you wish to obtain results. You may also click **Select All** to select all available states.
- 3. Once you click **Search**, PMP AWARxE submits the request to the selected states' PMP InterConnect systems. Results from those states are then blended into the final Patient Report.

Notes:

- The report does not separate prescription information on a state-bystate basis. It incorporates all information from all sources into a single report.
- Only an exact name match will return results from interstate searches. There will not be a multiple patient pick list displayed for patients who do not have an exact name match.

## 6.3 Delegate Management

If you are a supervisor, the Delegate Management function allows you to approve or reject new delegates, or remove existing delegates from your account.

### 6.3.1 Approving and Rejecting Delegates

If a user registers as a delegate and selects you as their supervisor, you will receive email notification that a delegate account is pending your approval.

**Note:** If the request is not acted upon, the system will send follow-up emails advising you that action is still required.

Once you have received the email notification:

- 1. Log in to PMP AWARxE.
- 2. Click Menu > Delegate Management.

The Delegate Management page is displayed.

First Last Role Delegate Status Date Requested	Date Verified
Jordan Delegate Prescriber Delegate - Unlicensed Pending 04/06/2018	

Note: New delegates are identified with a status of "Pending."

3. Click the delegate's name to display their information in the detail card at the bottom of the page.

Jordan Delegate		Approve Reject
Role: Prescriber Delegate - Unlicensed Phone: 5028155584	Delegate (pending)	4 Supervisors
Email: jrcrawford23@yahoo.com (Unverified) Address: 10401 Linn Station Rd Louisville, KY 40223 Date of Birth: 01/01/1901	Personal DEA	Jordan Crawford (pending)
	National provider (invalid)	Jordan Admin (rejected) icrawford+admin2@anoriss.com

4. Click Approve to approve the delegate;

Or

5. Click **Reject** to reject the delegate. If rejected, the delegate will be removed.

#### 6.3.2 Removing Delegates

If you need to remove a delegate from your account:

1. Click Menu > Delegate Management.

The Delegate Management page is displayed.

	ate Mana elegate to review	•			
First	Last	Role	Delegate Status	Date Requested	Date Verified
Jordan	Delegate	Prescriber Delegate - Unlicensed	Pending	04/06/2018	
Adam	Delegate	Prescriber Delegate - Unlicensed	Approved	04/06/2018	04/11/2018

- 2. Click the delegate's name to display their information in the detail card at the bottom of the page.
- 3. Click Remove.

Upon removal, the delegate's status will be returned to "Pending." The delegate is not removed from your delegate list.

#### Notes:

- If you need to add the user again at a later date, select the former delegate, then click **Approve** to add them to your account.
- If you need to completely dissociate a delegate from your account, select the former delegate, then click **Reject**. Rejecting a delegate will remove them from your account.
- It is your responsibility to regularly maintain your delegate list and remove access if it is no longer necessary.

## 6.4 Password Management

Your AWARxE password expires every 90 days. There are two ways you can manage your password:

- 1. You can proactively change your password within the application before it expires by <u>updating your current password</u>.
- 2. If your password has already expired, or if you have forgotten your password, you can <u>reset your password</u>. Note that you can reset your password via email or mobile phone.

#### 6.4.1 Updating a Current Password

If your password has not expired, but you would like to proactively reset it, you can do so within the AWARxE application.

**Note:** This functionality requires that you know your current password and are logged into PMP AWARxE.

To update your password:

1. Click Menu > Password Reset.

The Change Password page is displayed.

Chang	e Password	
Current P	assword	
*		
New Pass	word	
*		
New Pass	word Confirmation	
*		
	Change	

- 2. Enter your current password in the Current Password field.
- 3. Enter a new password in the **New Password** field, then re-enter it in the **New Password Confirmation** field. The password guidelines are provided below.

Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) number
- One (1) special character such as !, @, #, \$, etc.
- 4. Click Change.

Your password is updated, and you will use the new password the next time you log in to the system.

#### 6.4.2 Resetting a Forgotten Password

1. If you have forgotten your password or your password has expired, navigate to <a href="https://vermont.pmpaware.net">https://vermont.pmpaware.net</a>.

The Log In page is displayed.

Log In	
Email	
Password	
	Reset Password
Log	In
Create an	Account

2. Click Reset Password.

The Reset Password page is displayed.

		Log In
		τε παρατιστικα #Anverχe
Reset Password Please enter the email address registered to your account below:	Registration Process Tutorial Get Adobe Acrobal Reeder	
Enal		
Continue Nieed Help?		

3. Enter the email address associated with your account, then click **Continue**.

You will be prompted to select how you want to reset your password.

	G st
	Powered by
	Registration Process Tutorial Get Adobe Acrobat Reader
How do you want to reset your password? We found the following information associated with your account.	
Text a code to ******7878. Standard messaging rates may apply.	
<ul> <li>Email a reset password link to g***3@gmail.com</li> </ul>	

4. Select whether you would like to reset your password via a code texted to your mobile phone or via an email containing a link to reset the password.

**Note:** Resetting your password via mobile phone requires that you have a mobile phone number stored in the system. Please refer to <u>My Profile</u> for information on adding your mobile phone number to your account. If you do not have a mobile phone number stored in the system, and you cannot remember your password or it has expired, please select the email option.

- 5. Click Continue.
  - a. If you selected the mobile phone option, a verification code is sent to your mobile phone, and you are prompted to enter that code.

#### User Profile

	Log In
Pom	STATE DEPARTMENT OF HEALTH red by <b>#Awarxe</b>
Registration Process Tutorial Get Adobe Acrobat Reader     We just sent a verification code to ******7878. Please enter it below	
Verification Code	
Continue Didn't get a code? It may take a few minutes for the message to arrive. Try Again. Need Help?	

Once you have received the verification code, enter it, then click **Continue**.

OR

b. If you selected the email option and the email address you provided is valid and registered, you will receive an email containing a link to reset your password. Once you have received the email, click the link.

Once you have entered the verification code or clicked the link in the email, the Change Password page is displayed.

6. Enter a new password in the **New Password** field, then re-enter it in the **New Password Confirmation** field. The password guidelines are provided below.

Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) special character such as !, @, #, \$, etc.

You cannot re-use any of your last 12 passwords.

7. Click Change.

Your password is updated, and you will use the new password the next time you log in to the system.

#### Notes:

- If you use the email option, the password reset link is only active for 20 minutes. After the time has expired, you will need to repeat steps 1-5 to generate a new password reset email.
- If you use the mobile reset option, the validation code is only active for 20 minutes. In addition, only the most recent code is valid (e.g., if you requested a validation code twice, only the second code would be valid).
- Per our security protocol, PMP AWARxE will not confirm the existence of an account. If you do not receive an email at the email address provided, follow the steps below:

1. Ensure you entered a valid email address.

2. Check your Junk, Spam, or other filtered folders for the email.

3. If the email address is correct but you have not received the email, contact your PMP Administrator to request a new password or determine what email address is associated with your account.

4. Add the following email addresses and domains to your contacts list, or contact your organization's IT support to have them added as safe senders:

(a) <u>no-reply-pmpaware@globalnotifications.com</u>

(b) globalnotifications.com

(c) amazonses.com

# 7 Assistance and Support

## 7.1 Technical Assistance

If you need additional help with any of the procedures outlined in this guide, you can:

- Contact Appriss Health at 1-888-461-8628;
   OR
- Create a support request at the following URL: <u>https://apprisspmp.zendesk.com/hc/en-us/requests/new</u>.

Technical assistance is available Monday through Friday from 8:00 a.m.-8:00 p.m. EST.

## 7.2 Administrative Assistance

If you have non-technical questions about the Vermont PMP, please contact:

Vermont Prescription Monitoring System Vermont Department of Health 108 Cherry Street, PO Box 70 Burlington, VT 05402-0070

Phone: 802-922-7600 (PMP Administrator) Email: <u>hannah.hauser@vermont.gov</u>

# 8 Document Information

# 8.1 Disclaimer

Appriss has made every effort to ensure the accuracy of the information in this document at the time of printing; however, information is subject to change.

# 8.2 Change Log

Version	Date	Chapter/Section	Change Made
1.0		N/A	N/A; initial publication
2.0	12/10/2018	Global	Updated to current document template
		6.1/My Profile	Added instructions for adding a mobile phone number to account profile
		6.4/Resetting a Forgotten Password	Added instructions for resetting a password via mobile phone
2.1	11/22/2019	2/Registration	Replaced registration instructions with updated registration process
2.2	06/25/2021	Global	Updated screenshots as necessary to reflect updates made to the system to ensure that it is ADA compliant
2.3	11/3/2021	4/Rx Search	Updated screenshots to reflect the new tiles layout
		Appendix A/PMP AWARxE	Added Appendix A

# Appendix A: PMP AWARxE Tile Report

## Introduction to PMP AWARxE Tile Report

All approved users have access to an advanced patient support tool called PMP AWARxE Tile Report. In addition to the existing functionality and the current patient PMP report, PMP AWARxE Tile report offers a representation of the data in an interactive format to help physicians, pharmacists, and care teams access and more quickly and easily comprehend the data to aid in clinical decisions and provide improved patient safety and outcomes. PMP AWARxE Tile report also provides tools and resources that support patients' needs and connect them to treatment, when appropriate.

With this platform, healthcare providers have access to all of the features and functions of PMP AWARxE with a consistent look and feel for users who access the solution through the web portal. It also enables delivery of PMP AWARxE within Electronic Health Record (EHR) and Pharmacy Management Systems for those prescribers and dispensers who choose to access PMP AWARxE Tile report through integration within their healthcare IT system. Approval for this integration is available at the discretion of the VPMS program.

This appendix is intended to provide an overview of the PMP AWARxE Tile platform that provides a breakdown of the report.

### Why PMP AWARxE?

PMP AWARxE is a platform to help clinicians identify, prevent, and manage substance use disorder (SUD). We know that safe prescribing practices must be part of a multidimensional response to this public health crisis. It allows prescribers and dispensers to identify patients who may be at risk for prescription drug addiction and resources that clinicians can utilize to ensure that patients can be provided with the care they need. The PMP AWARxE Tile platform is user friendly, fast, easily integrated into a patient's electronic medical record, and interoperable with other states. We view PMP AWARxE as an important component in our response to the current opioid crisis.

### Who Has Access to PMP AWARxE Tile Report?

PMP AWARxE is available to the end user, whether accessing via the web portal or integrated EHR system or pharmacy software (if applicable).

# PMP AWARxE Tile Report Layout

The PMP AWARxE Tile report interface is displayed as tiles containing specific prescription information. The tiles displayed may vary depending on the display configured by your PMP administrator. The following overview provides common tiles you may see on your report.

leader	, 17 Date of Birth: Recent Address		Status of States Quer 0212 Error for 1 or more		)etails Vie	ew Linked Red	cords (7)
XX Summary							
CX Summary	RX Summary						
	Summary		Opioids* (excluding Bupre	enorphine)	Buprenor	phine <sup>*</sup>	
	Total Prescriptions	70	Current Qty	137	Current Qty		48
	Total Private Pay	3	Current MME/day	55.00	Current mg/	dav	2.00
	Total Prescribers Total Pharmacies	8	30 Day Avg MME/day	32.50	30 Day Avg	ing/day	2.00
Providers	Providers						Column Settings
	Total: 8						15 Items 👻 < 1 of 1 >
		iress ¢	City ‡	State ¢	Zipcode \$		Phone \$
			North Park South Park	со	41113		
			South Park	co	80134		
	and the second sec		North Park	co	85134		
			South Park	co	80434		
			South Park	co	80134-4321		
			South Park	co	80134		
			South Park	со	80134 Shr	- owing 1-8 of 8 Items Vie	w 15 llems 🗸 🔿 1 of 1 🚿
Pharmacies	Pharmacies Total: 8						Column Settings
						wing 1-8 of 8 Items View	
	Name ¢	Address \$		City ‡	State \$	Zipcode \$	Phone ‡
				North Parwk South Park	co co	43621 80134	
				South Park South Park	C0	80134	
				South Park	co	80134	
				South Park	co	80134	
	Sector and			East Park	CO	80444	
	and the second s			East Park	co	80444	

rescriptions	Total: 70	Private Pay: 3								Showing 1-15 of	70 litems View 15	Items 👻 🧹	1 of 5 >
	Filled v	Written o	ID ó	Drug é	QTY 0	Days ¢	Prescriber §	RX # 0	Dispenser §	Refill ó	Daily Dose* ¢	Pymt Type 🎄	PMP ¢
	11/13/2014	11/08/2014	4	Oxycodone-Acetaminophen 5-325	80.00	40	We Tes		Cos (3475)	0	15.00 MME		co
	11/01/2014	11/01/2014	6	Hydrocodone-Acetamin 10-325 Mg	90.00	30	Tr Par		Wal (2435)	1	30.00 MME		co
	10/31/2014	10/26/2014	6	Vyvanse 60 Mg Capsule	30.00	30	Tr Par		Wal (2435)	0			co
	10/10/2014	10/10/2014	6	Buprenorphine 2 Mg Tablet SI	90.00	90	Sh Mar		Kp (F123)	0	2.00 mg		IN
	10/05/2014	10/05/2014	6	Hydrocodone-Acetamin 10-325 Mg	90.00	90	Tr Par		Wal (2435)	0	10.00 MME	-	со
	09/17/2014	09/17/2014	6	Oxycodone-Acetaminophen 5-325	30.00	3	Tr Par		Wal (2435)	0	75.00 MME	-	со
	09/17/2014	09/17/2014	6	Phentermine 37.5 Mg Tablet	30.00	30	Tr Par		Wal (2435)	0			со
	09/13/2014	09/08/2014	4	Oxycodone-Acetaminophen 5-325	30.00	10	Ke Mcc		Cos (3475)	0	22.50 MME	-	co
	09/12/2014	09/10/2014	2	Sk-Oxycodone/apap 5/325 Tab	90.00	22	Ma Sto		Wal (6992)	1	30.68 MME	Military/VA	со
	08/28/2014	08/28/2014	1	Suboxone 8 Mg-2 Mg SI Film	4.00	4	M' Mac		Som (2682)	0	8.00 mg	Private Pay	co
	07/30/2014	07/30/2014	4	Oxycodone-Acetaminophen 5-325	30.00	15	Ra Mar		Cos (3475)	0	15.00 MME	Military/VA	co
	07/12/2014	07/12/2014	6	Oxycodone-Acetaminophen 5-325	30.00	30	Tr Par		Wal (6992)	0	7.50 MME	-	со
	07/02/2014	06/29/2014	6	Hydrocodon-Acetaminophn 10-325	90.00	15	Tr Par		Wal (6992)	0	60.00 MME	Indian Nat	co
	06/30/2014	06/08/2014	6	Vyvanse 60 Mg Capsule	30.00	30	Tr Par		Wal (6992)	0	•	Other	со
	06/07/2014	05/08/2014	6	Hydrocodon-Acetaminophn 10-325	90.00	15	Tr Par		Wal (6992)	1	60.00 MME	Comm Ins	со

PMP AWARxE Tile report helps providers make better-informed decisions when it comes to identifying, preventing, and managing substance use disorders. An overview of each section can be found below.

**Note:** All the sections in the above layout may not appear in your state's PMP AWARxE Tile report.

## PMP AWARxE Tile Report Details

#### **Report Header**

The PMP AWARxE Tile Report page heading contains several report and account-level controls:

• **Drop-down menu bar:** Clicking **Menu** allows you to navigate to all functional areas of AWARxE. For PMP AWARxE users, the menu, which is shown on the following page, contains additional training links as well as a link to the PMP AWARxE user guide. You can click your username for quick access to account management options such as **My Profile**, **Delegate Management**, and **Password Reset**.

Home	Data	RxSearch	Insight	User Profile
Dashboard	Consolidation	Patient Request	New Reports	My Profile
PMP Announcements	Rx Management	Bulk Patient Search	Reports History	Default PMPi States
Quick Links	Account	Requests History	Reports Processing	Delegate Management
		Requests Processing		Password Reset
		Requests Approval		Log Out
		MyRx		
		Prescriber Report		
		Patient Alerts		
Training	PDMP Links			
AWARxE User Guide	CDC MAT Guidelines			
Help	Become a Buprenor			
	Applying for your			
	zero reports			

• **Patient identifying information:** The patient's name, age in years, and gender are displayed as the report header above the report tiles. Additional patient

information, such as date of birth and address, can be found below this header. This information will remain visible as you scroll through the report.



You can click **View Linked Records** to display all records linked to the selected patient.

ate of Birth: Recent Address:		Status of Sta VY 40212 Error for 1		s. View Details	View Linked Records (7)	-		Report Criteria First Name: Last Name:
RX Summary								DOB:
Summary		Opioids" (excluding Bupr	enorphine)	Buprenorphine <sup>*</sup>				Linked Records
Total Prescriptions	70	Current Qty	137	Current Qty	48			
Total Private Pay	3	Current MME/day	55.00	Current mg/day	2.00			Name:
Total Prescribers	8	30 Day Avg MME/day	32.50	30 Day Avg mg/day	2.00			DOB: ID: 1
Total Pharmacies	8							Gender: Male Address:
Providers								Name: DOB: ID: 2 Gender:
Total: 8								Address: CO 80134
Name +		Address ‡			City ‡		State ÷	Name:
					North P	irk	со	DOB: ID: 3
					South P	urk	co	Gender:
					South P	ark	co	Address: CO 80134
					North P	irk		Name:

• **Report download links:** If you need to download a PDF or CSV version of the report, click the **Export** drop-down, then click **Download PDF** or **Download CSV**.

	Export ^
	Download CSV Download PDF
Showing 1-10 of 10 Items View 15 Items V	

#### **Report Body**

The body of the PMP AWARxE Tile Report information is aimed at rapidly raising awareness of risk and prescription use patterns, and when required, individual prescription detail. This information is presented as tiles.

**Note:** The list of tiles described below is not comprehensive; it provides a list of the most common tiles. You may not see all of the tiles described below; however, you may also see additional tiles not described below. The tiles displayed to you are configured by your PMP administrator.

• **State Indicators:** The State Indicators tile displays Clinical Alerts as configured by your PMP Administrator. The Clinical Alerts feature delivers custom alerts and notifications to prescribers to alert them when patients meet or exceed the specified thresholds. *Note that the alerts that are available to you and the thresholds associated with those alerts are configured by your PMP Administrator.* The Clinical Alerts that may be displayed in this section are listed in the table below.

Alert Type	Description
Prescriber & Dispenser Thresholds	Generates an alert when the number of prescribers and dispensers specified by your PMP Administrator is met or exceeded within a set time period
Daily Active MME Threshold	Generates an alert when the daily active morphine milligram equivalent (MME) is greater than or equal to the value specified by your PMP Administrator
Opioid & Benzodiazepine Threshold	Generates an alert when opioids and benzodiazepines are prescribed within the time period set by your PMP Administrator

If configured by your PMP Administrator, this section may also display belowthreshold alerts indicating that the patient has not met or exceeded the thresholds associated with that alert.

Alerts for thresholds that have been met or exceeded are displayed in red.

Alerts for thresholds that have not been met (below-threshold alerts) are displayed in gray.

```
State Indicators
```

Daily Active MME >= 115

Overlapping Opioid & Benzodiazepine

Details

**Note:** Your state may have additional indicators and clinical alerts available that are not shown in the above screenshot.

You can view a detailed description of the Clinical Alerts displayed in this section by clicking the **Details** link located below the alerts. Once you click this link, the alert details module is displayed.

Ad	ditional Indicato	rs	Print
An a	dditional risk indicator as	ssessment reveals the following concerns for Eric Cartman	
0	Exceeds Daily Active MME Threshold	Description           Please note that this person has received controlled substances prescriptions equal to or greater than 115 MME/D. This equals or exceeds threshold of 45 MME/D.           Patient's Counts         Alert Thresholds           115         45           Alert Date: 8/23/2021	ne
	Exceeds Opioid & Benzodiazepine Threshold	Description Please note that this person has received controlled substances prescriptions for both an Opioid and a Benzodiazepine within the same time period. Below Daily Active Methadone Threshold Prescription Counts Opioid: 4 Benzodiazepine: 1 Alert Date: 8/23/2021	
		Close	

#### Notes:

- If configured by your PMP Administrator, this module may also display an Explanation section containing additional information, provided by the PMP Administrator, about why you are receiving this alert.
- These alerts and indicators may corroborate any concerns raised by the patient's prescription information. In all cases, if a provider determines that inappropriate risk exists for a patient, they should seek additional information, discuss the risk concern with the patient, and choose appropriate medical care options that are in the best interest of the patient.

#### Prescriptions

Each prescription dispensed to the patient is presented in the Prescriptions tile. If desired, you can use the arrows next to each column header (\*) to sort the table by that column. You can also hover your cursor over a prescriber or pharmacy to view additional information such as prescriber or pharmacy full name, address, and DEA number.

Total: 70   F	Private Pay: 3								Showing 1-15 of	70 Items View 15 I	tems 🗸 🕜	1 of 5
illed v	Written ¢	ID ¢	Drug ¢	QTY \$	Days ¢	Prescriber \$	RX# \$	Dispenser ¢	Refill \$	Daily Dose* 👙	Pymt Type 💠	PMP :
/13/2014	11/08/2014	4	Oxycodone-Acetaminophen 5-325	80.00	40	We Tes		Cos (3475)	0	15.00 MME		co
/01/2014	11/01/2014	6	Hydrocodone-Acetamin 10-325 Mg	90.00	30	Tr Par		Wal (2435)	1	30.00 MME		CO
/31/2014	10/26/2014	6	Vyvanse 60 Mg Capsule	30.00	30	Tr Par		Wal (2435)	0		-	CO
/10/2014	10/10/2014	6	Buprenorphine 2 Mg Tablet SI	90.00	90	Sh Mar		Kp (F123)	0	2.00 mg	-	IN
W05/2014	10/05/2014	6	Hydrocodone-Acetamin 10-325 Mg	90.00	90	Tr Par		Wal (2435)	0	10.00 MME	-	со
/17/2014	09/17/2014	6	Oxycodone-Acetaminophen 5-325	30.00	3	Tr Par		Wal (2435)	0	75.00 MME		co
/17/2014	09/17/2014	6	Phentermine 37.5 Mg Tablet	30.00	30	Tr Par		Wal (2435)	0			co
/13/2014	09/08/2014	4	Oxycodone-Acetaminophen 5-325	30.00	10	Ke Mcc		Cos (3475)	0	22.50 MME		co
/12/2014	09/10/2014	2	Sk-Oxycodone/apap 5/325 Tab	90.00	22	Ma Sto		Wal (6992)	1	30.68 MME	Military/VA	co
/28/2014	08/28/2014	1	Suboxone 8 Mg-2 Mg SI Film	4.00	4	M' Mac		Som (2682)	0	8.00 mg 🚯	Private Pay	со
/30/2014	07/30/2014	4	Oxycodone-Acetaminophen 5-325	30.00	15	Ra Mar		Cos (3475)	0	15.00 MME	Military/VA	co
/12/2014	07/12/2014	6	Oxycodone-Acetaminophen 5-325	30.00	30	Tr Par		Wal (6992)	0	7.50 MME	-	co
/02/2014	06/29/2014	6	Hydrocodon-Acetaminophn 10-325	90.00	15	Tr Par		Wal (6992)	0	60.00 MME 🕕	Indian Nat	co
30/2014	06/08/2014	6	Vyvanse 60 Mg Capsule	30.00	30	Tr Par		Wal (6992)	0	0	Other	со
07/2014	05/08/2014	6	Hydrocodon-Acetaminophn 10-325	90.00	15	Tr Par		Wal (6992)	1	60.00 MME	Comm Ins	co

## Provider and Pharmacy Detail

Provider and pharmacy information, including full name, address, and DEA number (if applicable), is presented in the Providers and Pharmacies tiles.

City \$		Showing 1-8 of 8	Items View 15 Items 🗸 < 1 of 1 >
City a			
City y	State ¢	Zipcode \$	Phone ¢
North Park	co	41113	
South Park	co	80134	
South Park	co	80134	·
North Park	CO	85134	
South Park	co	80434	
South Park	co	80134-4321	
South Park	co	80134	
South Park	co	80134	
	South Park	South Park     CO       South Park     CO       North Park     CO       South Park     CO       South Park     CO       South Park     CO       South Park     CO	South Park         CO         80134           South Park         CO         80134           North Park         CO         85134           South Park         CO         80134           South Park         CO         80134           South Park         CO         80134           South Park         CO         801344321           South Park         CO         801344321

Total: 8			Sho	wing 1-8 of 8 Items View	15 Items 🖌 🧹 1 of 1
Name \$	Address \$	City ‡	State \$	Zipcode \$	Phone ‡
		North Panvk	co	43621	
		South Park	co	80134	
		South Park	co	80134	
		South Park	co	80134	
		South Park	со	80134	
		East Park	co	80444	
		East Park	co	80441	
		Sodosopa	co	80445	

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